Economics and Business

Any research on Abu Dhabi's economy highlights that it has made great strides in growth, achieving a high level of development and diversity within a short period of time. Under the guidance of wise and experienced leadership, Abu Dhabi's economy has risen from strength to strength, ensuring optimal utilization of available opportunities.

This has been reflected in events the Abu Dhabi economy has witnessed throughout the past years, including the development and adoption of major projects involving practical vision and accurate reading of the prospects of Abu Dhabi. This has made the local economy the focus of investors from all around the world and an important hub for the conclusion of key commercial transactions.

Over the past few years, Abu Dhabi's economy has strengthened its efforts towards building a strong, diverse economy and ensuring comprehensive development. Subsequently, it has become the most dynamic economy in the region and third largest economy in the Arab world. Starting as an economy that mainly relied on public sector spending, directly affected by volatile oil revenues, the local economy has become diversified, thus comprising a distinguished regional financial, commercial and tourist hub.





The Economy

Through their interest, the Government and political leadership of Abu Dhabi have ensured the advancement of its economic development, achieving progress and reform to rival the developed world. As a result, Abu Dhabi's development has reached very advanced stages. In this regard, the national economy has advanced reaching global levels through its competitive advantages vis-à-vis numerous regional and global economies.



182,341

Gross fixed capital formation (AED million) 35.9%

Oil contribution to GDP at current prices (%)

GDP at current prices by financial and non-financial sectors (2017)

75,010 **Financial Companies**



691,636

Non-Financial

Note: 2017 data are preliminary estimates.



Foreign Investment

The Abu Dhabi Government is taking many steps to nurture investor confidence in the economy. In this respect, many of Abu Dhabi's factors contribute towards enhancing investors' perception of available business opportunities.

Total stock of Foreign Direct Investment by Region (2016 - AED million)



28,174 Other regions*

*Includes real estate sales to non-residents



Total stock of Foreign Investment (Million AED)

	2013	2014	2015	2016
	264,123	298,758	353,101	459,531
Foreign direct investment	71,931	81,112	88,095	100,887
Portfolio investments	57,125	57,283	87,895	131,354
Other investments	135,066	160.364	177.111	227,290



Industry and Business

In recent years, Abu Dhabi witnessed an investment experience that has transformed it into a destination for major global companies. In this respect, the Government has adopted a long-term plan to facilitate Abu Dhabi's economic transformation process, with a view to create an ideal business environment, reduce reliance on the oil sector and focus on the knowledge-based economy.

2017



82,325

Number of renewable licenses

9,417 Number of new registered commercial licenses

Number of cancelled commercial licenses



184,340

12

Aircraft traffic through Abu Dhabi airports

11,769,388 Departure

23,558,112 Number of air passengers

48,338 Transit

11,740,386 Arrival

2.596

6,246,038

Production of petrochemical products (Metric Tons)

467,678

Domestic sales of petrochemical products (Metric Tons)

Number of fixed broad band subscribers per 100 inhabitants 162

Number of hotel facilities

166

Number of mobile cellular subscribers per 100 inhabitants



Production of Construction Activity (AED million)

2011 167,529

2012 161,491

2013 169,741

2014 185,893

2015 194,626

2016 186,907

Population and social development

Population and Social Development is attracting the increased attention of the Abu Dhabi's leadership, given its direct impact on various aspects of development. The importance of the Population and Social Development stems from its direct association with all social and economic activities, aimed at achieving sustainable development. It constitutes one of the most important issues, providing a balanced vision, paving the way for the success of current and future development plans and programs, from a strategic perspective that meets the needs of present generations and preserves the rights and demands of future ones.

One of the most important reasons lying behind the success of the comprehensive development process witnessed in Abu Dhabi during the past decades is the great attention granted to the citizens, as a means and purpose of development. Hence, the development process has granted the population and human development areas its greatest attention. Through serious efforts exerted in this respect, it has succeeded in achieving human and social development, as well as other great accomplishments at the basic infrastructure level.





STATISTICS CENTRE

Population and Demographics

Population and Human Development is attracting the increased attention of the Abu Dhabi's leadership, given its direct impact on various aspects of development, which have contributed to the success of the comprehensive development process witnessed in Abu Dhabi during the past decades, given the great attention granted to the citizens, as a means and purpose of development.

2,908,173

Total population of Abu Dhabi (2016 mid-year estimates)



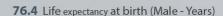


1,857,618 Male

1,050,555 Female







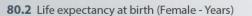
28.9 Average age of marriage (Male - Years)

5.6 Annual rate of population growth (2010-2016)

49.5 General fertility rate (Per 1000 women between 15-49 years old)







25.7 Average age of marriage (Female - Years)

13.6 Average crude births (Per 1000 Population)

1.2 Crude death rate (Per 1000 Population)







Social Statistics

The Abu Dhabi Government seeks to achieve various aspects of sustainable development. In this respect, learning services are of great importance in achieving the aspirations of the Emirate.

2016-2017



Government Education

132,098 Pupils

250 Schools

11,430 Teachers

Private Education

241,488 Pupils

191 Schools

15,523 Teachers

Illiteracy rate (2016)



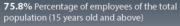
6.2% Illiteracy rate among population (10 years old and above)

5.1% Illiteracy rate among female citizens

2.1% Illiteracy rate among male citizens

Manpower (2017)





51.2% Economic dependency ratio

Health (2017)



60 Number of hospitals



9,444 Number of Physicians



5,536 Number of hospital beds



27,568 Number of nurses



802 Number of pharmacies

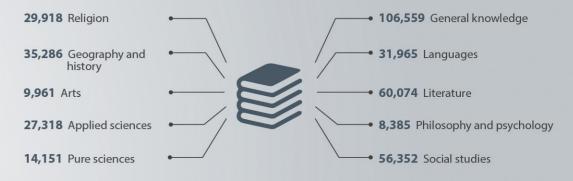


700 Number of clinics



Social Statistics

Books available at the Abu Dhabi National Library by subject (2017)





Total number of visitors, 2017

4	771,717 Zoo	Ŀ	1,918,403 Public parks
=	248,932 Louvre Abu Dhabi	Name II	151,321 Al Ain Palace Museur
ilmii	46,211 Al Ain National Museum	Á	39,374 Al Jahili Fort
₩	16,429 Qasr Al Muwaiji	金	3,078 Delma Museum

Agriculture and Environment

Despite the natural difficulties and climate challenges facing the agricultural sector in Abu Dhabi, it has become one of the brightest aspects of the cultural and economic progress witnessed therein. In this respect, Abu Dhabi, with its remarkable achievements made in the agricultural field, has occupied a distinguished, international position and standing through its pioneering experience that has become a model to overcome the harshness of nature and conquer the desert, thus turning its dunes into green fields and farms producing all kinds of vegetables and fruits.

Abu Dhabi's agriculture has developed dramatically, as a necessity to diversify production areas. In this respect, all capabilities and resources have been mobilized to develop this sector in all its diversified plant, animal and fishery aspects, so as to provide and ensure food security requirements.

As Abu Dhabi is witnessing rapid economic development, extensive urbanization and fast population growth, the environment protection and development, as well as resolution of its issues, constitute one of the main concerns in this respect. Hence, Abu Dhabi focused on economic and social impacts on the environment and thus, prepared scientific studies, established private institutions and authorities to ensure environmental management and protection, and was also keen to identify environmental strategies and action priorities, such as combatting air and water pollution, as well as desertification, and rationalizing natural resources consumption.





Agriculture and Environment

The protection of the environment and its natural resources constitutes an essential objective for overall development and sustainable growth. This is, therefore, evidenced by the growing interest in the growth of the agricultural sector, characterized by large green areas of forests, farms, and gardens, which are increasingly and continuously spreading across desert lands. The energy and water sectors are also witnessing a state of comprehensive development. In this respect, Abu Dhabi is leading the global efforts exerted to reduce dependence on traditional energy sources, which constitute the main source of increased carbon dioxide emissions in the atmosphere, global warming, and climate change.

Agricultural Indicators



89,679

41,959

Cows 408,470

Sheeps and Goats 3,094,571

Source: Abu Dhabi Food Control Authority *Preliminary Estimates (Statistics Centre – Abu Dhabi)

2017

24,018 Number of agricultural holdings (Plant holdings)
582,909 Value of re-exported agricultura commodities (AED thousand)
114,260 Production of milk from commercial farms (Ton)

Source: Abu Dhabi Food Control Authority, Statistics Centre - Abu Dhabi

Number of Livestock* 2017





Quantity of fish caught (Ton)

2017	4,740	
2016	4,439	
2015	5,235	NO
2014	4,290	
2013	3,862	*
2012	4,399	

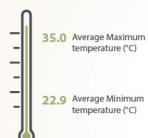
Source: Environment Agency-Abu Dhabi

Weather and Climate

2017

Weather and Climate

Source: The National Center of Meteorology and Seismology, Statistics Centre- Abu Dhabi.



Average Rainfall (Millimeters)



Average Maximum Average atmospheric pressure (Hectopascal)



Average Maximum relative humidity (%)



Average Minimum relative humidity (%)

Total electricity consumption (MWh)



Source: Abu Dhabi Water and Electricity Company (ADWEC)

Total desalinated water consumption (Million Imperial Gallons)



241,681 252,870 252,628 2015 245,246 242,259 2017

Source: Abu Dhabi Water and Electricity Company (ADWEC)



2017

Oil and Gas

Source: Abu Dhabi National Oil Company - ADNOC

1,081,743

3.096.178

Annual production of crude oil (Thousand barrels)

Annual production of natural

gas (Million cubic feet)



876,260

Annual crude oil exports (Thousand barrels)

26.845

Total exports of LNG products (Thousand metric tons)



Average price of crude oil

(Dollar/Barrel)

