



Energy and WaterStatistics 2013

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Introduction

This report presents statistics of energy and water in the Emirate of Abu Dhabi for the year 2013, compromising statistics of water and electricity production sector and oil and gas sector. The main sources for these statistics are Abu Dhabi National Oil Company – ADNOC, Abu Dhabi Water and Electricity Authority – ADWEA, Abu Dhabi Future Energy Company – Masdar, Abu Dhabi Water and Electricity Company, Abu Dhabi Distribution Company, Al Ain Distribution Company and TAKREER.

The Explanatory Notes section at the end of this report provides an explanation of the key terms and technical concepts used in the compilation of energy and water statistics. Readers are encouraged to refer to that section in conjunction with reading the statistics and information outlined in the report.

Water and electricity statistics

Water and electricity production sector has a great significance among the various economic sectors, given its big role in the provision of basic services that are necessary for Citizens, Non-Citizens in additional to other economic activities. Therefore, the Emirate of Abu Dhabi pays attention to the development of this sector.

"Water and Electricity" sector saw a remarkable growth after establishing the Abu Dhabi Water and Electricity Authority (ADWEA) in March 1998, a public supervisory body responsible for implementing government policy regarding water and electricity sector in the Emirate.

(ADWEA) is serving about 2.5 million inhabitants in the Emirate of Abu Dhabi, living over approximately 67,340 square kilometers, and equivalent to 87 percent of the total area of the United Arab Emirates. In 2013, the total electricity production for the Emirate of Abu Dhabi, except Fujairah stations, was equivalent to 10,917 MW, while the total capacity of water desalination was approximately 916 million gallons per day.

Electricity generation

In 2013, the total electricity production by companies was 51,937 GWH, an increase of 104 percent during the whole period since 2005, of which about 2,698 GWH being transferred to Northern Emirates, as shown in table (1.1). Electricity consumption in Abu Dhabi Emirate also increased by 94 percent during the aforesaid period reaching a total consumption of 49,267 GWH in 2013, including internal electrical consumption by power stations and technical losses through the network.

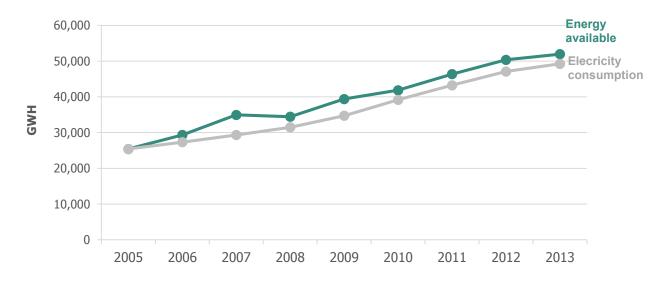
Table 1.1: Electrical power statistics

(MWH)

| Item | 2005 | 2010 | 2011 | 2012 | 2013 |
|---|------------|------------|------------|------------|------------|
| Total electricity production by companies | 25,423,723 | 41,712,189 | 46,314,248 | 50,378,419 | 51,936,813 |
| Net electricity transferred from EMAL & TAKREER | 139 | 146,594 | 52,655 | 2,828 | 27,982 |
| Total | 25,423,862 | 41,858,783 | 46,366,903 | 50,381,247 | 51,964,795 |
| Electricity exports to northern emirates | - | 2,685,643 | 3,115,984 | 3,264,421 | 2,698,226 |
| Electricity consumption in the emirate of AD * | 25,423,862 | 39,173,140 | 43,250,919 | 47,116,826 | 49,266,569 |
| Electrical consumption per capita | 18.50 | 19.91 | 20.01 | 20.18 | 20.08 |
| Electricity planned capacity (MW) | 7,242 | 9,247 | 10,875 | 10,867 | 10,917 |

Source: Abu Dhabi Water and Electricity Company

Figure (1): Total Electricity power production*



Source: Abu Dhabi Water and Electricity Company

^{*}Consumption includes internal electrical consumption by power stations & technical losses through the network

^{*}Consumption includes internal electrical consumption by power stations & technical losses through the network

Fuel consumption of the water and electricity activity

The demand for electricity and water production increases due to population and economic growth, leading to more fuel burn that is associated with the production of electricity. Power plants use different types of fuel to generate electricity, such as natural gas, crude oil, gas oil (diesel), and fuel oil. Due to economic and environmental considerations, natural gas is the main fuel used in power generation in the Emirate of Abu Dhabi, constituting 99.85 percent of the total fuel types used. In 2013, total fuel consumption in power plants increased by 2.5 percent than 2012, reaching a total of 588,794 Billion BTU, as shown in table (1.2).

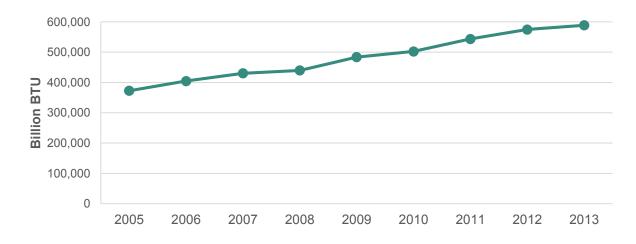
Table 1.2: Fuel Consumption of the water and electricity activity

(Billion BTU)

| (Dillion D10) | | | | | |
|---------------|---------|---------|---------|---------|---------|
| Item | 2005 | 2010 | 2011 | 2012 | 2013 |
| Total | 372,818 | 502,487 | 543,643 | 574,709 | 588,794 |
| Natural gas | 370,973 | 467,126 | 528,114 | 574,499 | 587,905 |
| Crude oil | 1,287 | 21,918 | 6,062 | 0 | 0 |
| Gas oil | 557 | 13,439 | 9,467 | 210 | 889 |
| Fuel oil | 1 | 4 | 0 | 0 | 0 |

Source: Abu Dhabi Water and Electricity Company

Figure (2): Fuel Consumption of the water and electricity activity



Source: Abu Dhabi Water and Electricity Company

Electricity generated by solar energy

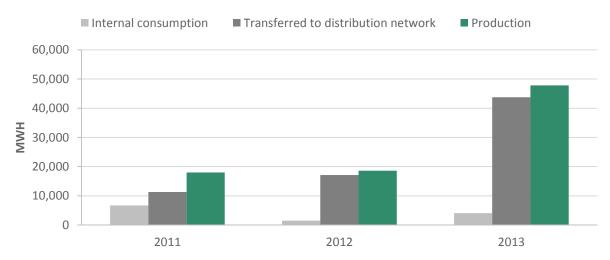
By the end of 2013, electricity production from solar energy reached about 47,823 MWH out of which 91 percent was transmitted to the distribution network in Abu Dhabi Emirate and 9 percent was consumed internally by Masdar city.

Table 1.3: Electricity Generation and Consumption from Solar Energy (MWH)

| Item | 2011 | 2012 | 2013 |
|---|--------|--------|--------|
| Electricity internal consumption | 6,695 | 1,455 | 4,069 |
| Electricity transferred to distribution network | 11,291 | 17,131 | 43,754 |
| Electricity production | 17,986 | 18,586 | 47,823 |

Source: Abu Dhabi Future Energy Company - Masdar

Figure (3): Production and internal consumption of solar energy plants



Source: Abu Dhabi Future Energy Company – Masdar

Electricity consumption

The data presented in the table (1.4) shows that electricity consumption in Abu Dhabi Emirate reached 49,267 GHW in 2013. Abu Dhabi region consumed the largest share 62 percent, followed by Al Ain 20 percent and Al Gharbia 18 percent.

The commercial sector consumed 30.0 percent of the total, as shown in table (1.5), followed by Domestic sector 29.9 percent and government sector 24.1 percent. It is worth mentioning that some large industrial facilities contributes in providing the network with their excess of electricity, as these in industrial facilities have their own power plants. TAKREER, Emal and some oil production companies, for example.

Table 1.4: Electricity consumption by region (MWH)

| Region | 2005 | 2010 | 2011 | 2012 | 2013 |
|--------------------|------------|------------|------------|------------|------------|
| Total consumption* | 25,423,862 | 39,173,140 | 43,250,919 | 47,116,826 | 49,266,569 |
| Abu Dhabi | 16,158,411 | 24,850,010 | 26,897,768 | 29,237,489 | 30,560,312 |
| Al Ain | 6,849,131 | 9,081,380 | 9,341,749 | 9,816,642 | 9,736,976 |
| Al Gharbia | 2,416,320 | 5,241,750 | 7,011,402 | 8,062,695 | 8,969,281 |

Source: Abu Dhabi Distribution Company and Al Ain Distribution Company

Table 1.5: Percentage of electricity consumption by sector (%)

| Sector | 2009 | 2010 | 2011 | 2012 | 2013 |
|---------------|------|------|-------|------|------|
| Total | 100 | 100 | 100 | 100 | 100 |
| Domestic | 37.7 | 35.9 | 30.7 | 30.5 | 29.9 |
| Commercial | 31.7 | 32.1 | 28.8 | 29.8 | 30.0 |
| Government | 16.2 | 16.1 | 25.1* | 23.9 | 24.1 |
| Agriculture | 9.2 | 8.2 | 7.0 | 6.1 | 5.6 |
| Industry | 3.7 | 7.2 | 8.0 | 9.3 | 9.7 |
| Other Sectors | 1.4 | 0.6 | 0.4 | 0.3 | 0.7 |

Source: Abu Dhabi Distribution Company, Al Ain Distribution Company

^{*}Consumption includes internal electrical consumption by power stations and technical losses through the network

^{*}Note: New meters were installed from 2008 and the cumulative reading of those meter were billed in 2011 for Al Gharbia (Al Marfa)

Table 1.6: Percentage of electricity consumption by region and sector - 2013

| Sector | Abu Dhabi | Al Ain | Al Gharbia |
|---------------|-----------|--------|------------|
| Domestic | 63.1 | 29.6 | 7.3 |
| Commercial | 83.4 | 13.0 | 3.6 |
| Government | 50.0 | 17.9 | 32.1 |
| Agriculture | 7.2 | 66.7 | 26.1 |
| Industry | 70.7 | 9.6 | 19.7 |
| Other Sectors | 51.5 | 41.1 | 7.4 |

Source: Abu Dhabi Distribution Company, Al Ain Distribution Company

Production of desalinated water

Table (1.7) shows the production of desalinated water in Abu Dhabi Emirate, which reached 1,112.3 MCM in 2013, an increase of 49.9 percent, compared with 2005, and an increase of 2.5 percent compared with 2012.

Table 1.7: Production of desalinated water

(Million cubic meters)

| Item | 2005 | 2010 | 2011 | 2012 | 2013 |
|--------------------------------------|-------|-------|-------|--------|--------|
| Total of available desalinated water | 742.1 | 962.8 | 999.1 | 1084.7 | 1112.3 |
| Production | 636.9 | 834.5 | 854.6 | 883.4 | 900.4 |
| Supply from Al - Fujairah station | 105.2 | 128.3 | 144.6 | 201.3 | 211.9 |

Source: Abu Dhabi Water and Electricity Company

Consumption of desalinated water

Table (1.8) shows the annual consumption of desalinated water in Abu Dhabi Emirate reaching about 1,082.5 MCM in 2013, with a daily average consumption of 2.97 MCM and a daily per capita average consumption of 1.21 cubic meters. By region, Abu Dhabi region came first consuming about 60.7 percent of the total water consumed followed by Al Ain and Al Gharbia regions with 27.1 and 12.2 percent respectively.

Table 1.8: Consumption of desalinated water

(Million cubic meters)

| Year | Annual consumption | Average daily consumption |
|------|--------------------|---------------------------|
| 2005 | 667.1 | 1.83 |
| 2010 | 872.9 | 2.39 |
| 2011 | 961.5 | 2.63 |
| 2012 | 1,059.2 | 2.89 |
| 2013 | 1,082.5 | 2.97 |

Source: Abu Dhabi Water and Electricity Company Statistics Centre - Abu Dhabi

Table 1.9: Percentage of desalinated water consumption by region sector – 2013

| Sector | Abu Dhabi | Al Ain | Al Gharbia |
|---------------|-----------|--------|------------|
| Domestic | 52.7 | 33.0 | 14.3 |
| Commercial | 75.9 | 11.7 | 12.4 |
| Government | 56.9 | 28.1 | 15.0 |
| Agriculture | 19.2 | 78.1 | 2.7 |
| Industry | 82.5 | 10.1 | 7.4 |
| Other Sectors | 61.3 | 32.6 | 6.1 |

Source: Abu Dhabi Distribution Company, Al Ain Distribution Company

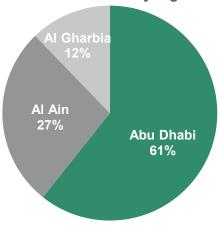
Table 1.10: Consumption of desalinated water by region

(Million cubic meters)

| Region | 2005 | 2010 | 2011 | 2012 | 2013 |
|-------------------|-------|-------|-------|---------|---------|
| Total consumption | 667.0 | 873.0 | 961.5 | 1,059.2 | 1,082.5 |
| Abu Dhabi | 413.9 | 529.0 | 592.6 | 653.1 | 656.9 |
| Al Ain | 161.2 | 232.2 | 259.1 | 286.4 | 293.2 |
| Al Gharbia | 92.0 | 111.7 | 109.9 | 119.8 | 132.4 |

Source: Abu Dhabi Water and Electricity Company

Figure (4): Consumption of desalinated water by region - 2013



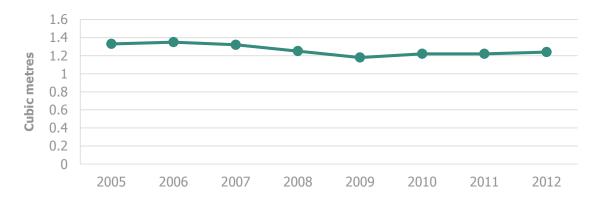
Source: Statistics Center – Abu Dhabi

Table 1.11: Percentage of desalinated water consumption by sector (%)

| Sector | 2008 | 2010 | 2011 | 2012 | 2013 |
|---------------|------|------|------|------|------|
| Domestic | 68.4 | 55.2 | 54.3 | 51.8 | 51.9 |
| Commercial | 9.6 | 15.5 | 15.7 | 13.7 | 14.0 |
| Government | 16.9 | 22.4 | 22.2 | 26.5 | 26.2 |
| Agriculture | 3.4 | 4.0 | 3.2 | 5.4 | 5.2 |
| Industry | 0.7 | 1.5 | 1.9 | 1.7 | 1.8 |
| Other Sectors | 1.1 | 1.4 | 2.7 | 1.0 | 0.9 |

Source: Abu Dhabi Distribution Company, Al Ain Distribution Company

Figure (5): Per capita average daily consumption of desalinated water



Source: Statistics Center – Abu Dhabi

Oil and gas statistics

Oil and gas sector is deemed to be an important pillar in the economy of Abu Dhabi as it forms a huge share of its GDP. In 2013, Abu Dhabi produced 996,928 thousand barrels of crude oil, of which 920,687 thousand barrels were exported. The average prices of crude oil decreased by 2.7 percent compared with 2012 reaching an average of 109.2 \$/Barrel as shown in tables (2.1) and (2.2).

Crude oil production and exports

Exports of crude oil constituted about 92.4 percent of 2013 total production as shown in table (2.1). In 2013, the total production increased by 48,728 thousand barrels, an increase of 5.1 percent compared with 2012.

Table 2.1: Crude oil production and exports

(Thousand barrels(

| Year | Production | on | Expo | rts |
|------|---------------|-------------------|---------------|----------------|
| | Daily average | Annual production | Daily average | Annual exports |
| 2005 | 242,2 | 818,330 | 2,052 | 749,080 |
| 2010 | 2,261 | 825,291 | 2,040 | 744,525 |
| 2011 | 2,502 | 913,191 | 2,282 | 833,070 |
| 2012 | 2,591 | 948,200 | 2,387 | 873,515 |
| 2013 | 2,731 | 996,928 | 2,522 | 920,687 |

Source: Abu Dhabi National Oil Company - ADNOC

1,000
800
400
2005
2006
2007
2008
2009
2010
2011
2012
2013

Figure (8): Production and exports of crude oil

Source: Abu Dhabi National Oil Company - ADNOC

Crude oil prices

Figure (9) shows the average crude oil prices decreasing from 112.1 US\$ in 2012 to 109.2 US\$ in 2013. Table (2.2) shows that the prices of all types of crude oil decreased by the range of 2.5 and 3.1 percent. The crude oil produced from Murban recorded the highest price at USD 110.1 per Barrel.

Table 2.2: Crude oil prices by type (US\$/Barrel)

| Type of crude | 2005 | 2010 | 2011 | 2012 | 2013 |
|---------------|------|------|-------|-------|-------|
| Murban | 53.1 | 79.2 | 110.6 | 113.0 | 110.1 |
| Umm Al Shaif | 52.5 | 78.7 | 110.0 | 112.3 | 109.5 |
| Lower Zakum | 53.1 | 79.0 | 110.4 | 112.7 | 109.9 |
| Upper Zakum | 49.0 | 77.3 | 107.0 | 110.5 | 107.1 |

Source: Abu Dhabi National Oil Company - ADNOC

■Upper Zakum ———Average Price Murban Umm Al Shaif Lower Zakum 112.1 120 109.5 109.2 96.6 100 78. 68.6 80 US\$/Barrel 62.7 60 40 20 0

Figure (9): Average prices of crude oil

Source: Abu Dhabi National Oil Company - ADNOC, Statistics Center - Abu Dhabi

2008

2007

Petroleum products

2005

2006

Abu Dhabi's production of petroleum products increased by 4.2 percent in 2013 compared with 2012. Table (2.3) shows the production of refined petroleum products.

2009

2010

2011

2012

2013

Exports of refined petroleum products in 2013 formed 46.5 percent of the total production, whereas domestic sales accounted for about 51.1 percent of the total production as shown in table (2.5).

Table 2.3: Production of refined petroleum products (Thousand Metric Tons)

| Product Type | 2005 | 2010 | 2011 | 2012 | 2013 |
|------------------------------|---------|---------|---------|---------|---------|
| Total | 17,461 | 19,223 | 20,702 | 20,658 | 21,516 |
| LPG | 521.4 | 579.2 | 540.2 | 452.7 | 591.0 |
| Unleaded gasoline | 2,439.1 | 2,284.3 | 2,537.2 | 2,800.0 | 3,056.0 |
| Naphtha | 3,803.6 | 4,813.4 | 5,070.7 | 5,136.8 | 4,912.3 |
| Jet Fuel / Kerosene | 5,266.6 | 5,684.0 | 6,422.1 | 6,920.9 | 6,866.0 |
| Gas Oil /diesel | 4,367.2 | 4,775.1 | 5,024.4 | 4,441.9 | 4,476.8 |
| Heavy fuel Oil / S.R.Residue | 1,022.2 | 1,047.8 | 1,066.8 | 859.8 | 1,564.0 |
| Sulfur | 41.1 | 38.9 | 40.9 | 46.3 | 50.0 |

Source: Abu Dhabi National Oil Company - ADNOC, TAKREER

Table 2.4: Domestic sales of refined petroleum products (Million imperial gallons)

| Product type | Abı | ı Dhabi Emi | rate | o | Other Emirates | | | |
|---------------------------------|-------|-------------|-------|-------|----------------|-------|--|--|
| 1 rouder type | 2011 | 2012 | 3201 | 2011 | 2012 | 2013 | | |
| Total | 8,111 | 8,307 | 8,589 | 2,141 | 2,103 | 2,396 | | |
| LPG | 149 | 167 | 168 | - | - | - | | |
| Unleaded gasoline | 2,586 | 2,801 | 3,027 | - | - | - | | |
| Jet fuel / Kerosene | 1,965 | 2,121 | 2,139 | 582 | 591 | 847 | | |
| Gas oil / diesel | 3,377 | 3,181 | 3,242 | 492 | 688 | 404 | | |
| Heavy fuel Oil / S.R.Residue | 32 | 27 | 13 | 1,067 | 824 | 1,145 | | |

Source: Abu Dhabi National Oil Company – ADNOC, TAKREER

Marine Bunker

Table 2.5: Production and domestic dales of refined petroleum products (Thousand metric tons)

2

| Item | 2005 | 2010 | 2011 | 2012 | 2013 |
|--|--------|--------|--------|--------|--------|
| Production | | | | | |
| Quantity | 18,034 | 19,223 | 20,702 | 20,658 | 21,516 |
| Daily average | 49.4 | 52.7 | 56.7 | 56.4 | 58.95 |
| Domestic sales | | | | | |
| Quantity | 3,473 | 10,091 | 10,252 | 10,410 | 10,985 |
| Daily average | 9.5 | 27.7 | 28.1 | 28.4 | 30.1 |
| Exports | | | | | |
| Quantity | 11,049 | 8,288 | 10,002 | 10,006 | 10,003 |
| Daily average | 30.3 | 22.7 | 27.4 | 27.3 | 27.41 |
| Refining capacity (Thousand barrels/daily) | 480 | 505 | 505 | 505 | 505 |

Source: Abu Dhabi National Oil Company – ADNOC

Table 2.6: Export of refined petroleum products

(Thousand metric tons)

| Type of Product | 2005 | 2010 | 2011 | 2012 | 2013 |
|---------------------|-------|-------|--------|--------|--------|
| Total | 7,391 | 8,288 | 10,002 | 10,006 | 10,003 |
| Naphtha | 3,608 | 4,269 | 5,209 | 5,137 | 4,833 |
| Jet Fuel / Kerosene | 2,815 | 3,219 | 3,806 | 4,207 | 3,789 |
| Gad oil / Diesel | 725 | 679 | 987 | 572 | 964 |
| Fuel oil | 242 | 121 | - | 89* | 417 |

Source: Abu Dhabi National Oil Company - ADNOC

Natural Gas

GASCO and ADGAS, two subsidiary companies of ADNOC, are engaged in the extraction of natural gas which has several uses in the Emirate. From natural gas, liquefied fuels and products such as propane, butane and pentane are produced, with most of them being exported. Part of fuels produced as electricity to be used in the industry of steel, aluminum and cement. Some of the natural gas is injected back into oil wells in order to increase their production and stabilize their oil reserves.

Table 2.7: Natural gas production

(Million cubic feet)

| Year | 2005 | 2010 | 2011 | 2012 | 2013 |
|------------|-----------|-----------|-----------|-----------|-----------|
| Production | | | | | |
| Annual | 2,069,550 | 2,174,057 | 2,305,798 | 2,791,815 | 2,756,207 |
| Daily | 5,670 | 5,956 | 6,317 | 7,628 | 7,551 |

Source: Abu Dhabi National Oil Company - ADNOC

^{*} Export prices of S.R residue only

Table 2.8: Production and exports of liquefied natural gas products by product type (Thousand metric tons)

| (Thousand I | mound tone) | | | | | | | | | |
|--------------------|-------------|---------|------------|---------|------------|---------|------------|---------|------------|---------|
| | 20 | 05 | 20 | 10 | 20 | 11 | 2012 | | 20 | 2013 |
| Product type | Production | Exports | Production | Exports | Production | Exports | Production | Exports | Production | Exports |
| Total | 14,566 | 14,404 | 17,759 | 16,765 | 19,295 | 18,995 | 19,656 | 19,274 | 20,003 | 16,818 |
| LNG | 5,647 | 5,434 | 6,091 | 5,857 | 5,888 | 5,759 | 5,760 | 5,601 | 5,531 | 5,441 |
| Propane | 3,422 | 3,444 | 3,679 | 3,613 | 4,509 | 4,423 | 4,734 | 4,643 | 4,885 | 3,672 |
| Butane | 3,450 | 3,455 | 3,489 | 3,336 | 4,171 | 4,037 | 4,317 | 4,239 | 4,447 | 3,375 |
| Pentane (plus) | 2,047 | 2,071 | 2,427 | 2,342 | 2,772 | 2,822 | 2,888 | 2,835 | 3,024 | 2,143 |
| Others (Sulfur) | - | - | 2,072 | 1,616 | 1,956 | 1,954 | 1,958 | 1,956 | 2,117 | 2,187 |

Source: Abu Dhabi National Oil Company -ADNOC

Explanatory Notes

Data sources

Data are obtained from Abu Dhabi National Oil Company – ADNOC, Abu Dhabi Water and Electricity Authority – ADWEA, Abu Dhabi Future Energy Company – Masdar, Abu Dhabi Water and Electricity Company, Abu Dhabi Distribution Company, Al Ain Distribution Company and TAKREER. The data are processed and passed to Statistic Centre – Abu Dhabi for further editing and compilation.

Abbreviations used

\$ United States Dollars

AD Abu Dhabi Emirate

ADNOC Abu Dhabi National Oil Company

ADWEA Abu Dhabi Water and Electricity Authority

BTU British Thermal Unit

EMAL Emirates Aluminum

GWH Gigawatt per Hour

LNG Liquefied Natural Gas

LPG Liquefied Petroleum Gas

MWH Megawatt per Hour

na Not Available

TAKREER Abu Dhabi Oil Refining Company

Notes on tables

Value of (percent) in all tables is based on unrounded numbers.

Due to rounding, totals may not equal the sum of component parts.

Unless otherwise indicated, all tables in this publication relate to the Emirate of Abu Dhabi. However, when mentioned in table titles or within table cells "Abu Dhabi " refers only to the Region of Abu Dhabi and not the whole Emirate.

More information and next release

For more information about energy & environment and other official statistics, please visit the statistics link on the SCAD website at http://www.scad.ae

The next release is expected in November 2015 for 2014 data.

References

Energy statistics manual.













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