



مركز الإحصاء
STATISTICS CENTRE



Statistics of Micro, Small, Medium and
Large enterprises in Abu Dhabi

2013

Release Date: July 2015

Table of Contents

Introduction	4
Definition	5
Objectives	5
Key Points	5
Number of Enterprises	6
Number of Employees	10
Total Production	14
Value Added	18
Statistical Tables	22

Index of Figures

Figure 1: Percentage distribution of the number of enterprises by enterprise size, 2013	7
Figure 2: Percentage distribution of micro enterprises by economic activity, 2013	7
Figure 3: Percentage distribution of small enterprises by economic activity, 2013	8
Figure 4: Percentage distribution of medium enterprises by economic activity, 2013	8
Figure 5: Percentage distribution of large enterprises by economic activity, 2013	9
Figure 6: Percentage distribution of the number of employees by enterprise size, 2013	11
Figure 7: Micro enterprises, percentage distribution of the number of employees by economic activity, 2013	11
Figure 8: Small enterprises, percentage distribution of the number of employees by economic activity, 2013	12
Figure 9: Medium enterprises, percentage distribution of the number of employees by economic activity, 2013	12
Figure 10: Large enterprises, percentage distribution of the number of employees by economic activity, 2013	13
Figure 11: Percentage distribution of total production by enterprise size, 2013	15
Figure 12: Micro enterprises, percentage distribution of production by economic activity, 2013	15
Figure 13: Small enterprises, percentage distribution of production by economic activity, 2013	16
Figure 14: Medium enterprises, percentage distribution of production by economic activity, 2013	16
Figure 15: Large enterprises, percentage distribution of production by economic activity, 2013	17
Figure 16: Percentage distribution of value added by enterprise size, 2013	19
Figure 17: Micro enterprises, percentage distribution of value added by economic activity, 2013	19
Figure 18: Small enterprises, percentage distribution of value added by economic activity, 2013	20
Figure 19: Medium enterprises, percentage distribution of value added by economic activity, 2013	20
Figure 20: Large enterprises, percentage distribution of value added by economic activity, 2013	21

Index of Tables

Table 1: Number of enterprises by economic activity	22
Table 2: Number of employees by category and economic activity	23
Table 3: Total production by category and economic activity	24
Table 4: Value added by category and economic activity	25

Introduction

Micro, small, and medium-sized enterprises are the backbone of many economies in the world, accounting for 94.6% of the number of establishments registered in the Emirate of Abu Dhabi, 24% of the total number of jobs, and about 10.6% of the total production.

In support of the economic diversification strategy, the Government focuses on enhancing the contribution and performance of the micro, small, and medium-sized enterprises sector to perform at the same level as their counterparts in developed countries. Initiatives aimed at developing small and medium-sized enterprises and supporting them based on detailed research of the current situation and the development needs are required to establish this strategy.

This publication is the first of its kind issued by the Statistics Centre - Abu Dhabi and is based on the results of the 2013 economic surveys conducted by the Statistics Centre – Abu Dhabi. It covers a range of specialized economic surveys aimed at identifying the characteristics and activities of enterprises operating in the Emirate of Abu Dhabi and provide the basic data and information needed to prepare the main indicators of national accounts. The Centre follows international standards and principles throughout the process of collection, processing, classification, and development of the indicators and statistical releases and publications that are based on the annual economic survey.

The annual economic survey collected data from a representative sample of enterprises operating in the three municipal regions of the Emirate of Abu Dhabi, namely Abu Dhabi, Al Ain, and the Western region commonly known as Al Gharbia. The sample of economic activities was designed in accordance with the second level of the Fourth International Industrial Classification (ISIC4). The survey was based on the 2010 business frame update for the Emirate of Abu Dhabi and subsequent updates. The framework was divided into four levels, namely large, medium, small and micro depending on the number of employees working at the enterprise. A comprehensive survey was conducted on large enterprises, while a regular stratified random sample was used for micro, small, and medium-sized enterprises.

This publication highlights the micro, small, medium, and large-sized enterprises operating in the Emirate of Abu Dhabi and aims at providing a multi-dimensional overview of this sector in the Emirate.

Definition

The following definition was developed by the Statistics Centre - Abu Dhabi and adopted by the Executive Council of the Emirate of Abu Dhabi and circulated to all government departments.

'Enterprises in the Emirate of Abu Dhabi are classified into micro, small, medium, and large depending on the number of employees working for them: if the number of employees working for a given enterprise is less than 5, the latter is considered to be a micro-sized enterprise, if this number is from 5 to 19, the enterprise is considered to be small, and if this number is from 20 to 49, the enterprise is medium while enterprises employing 50 employees or more are considered to be large.'

Objectives

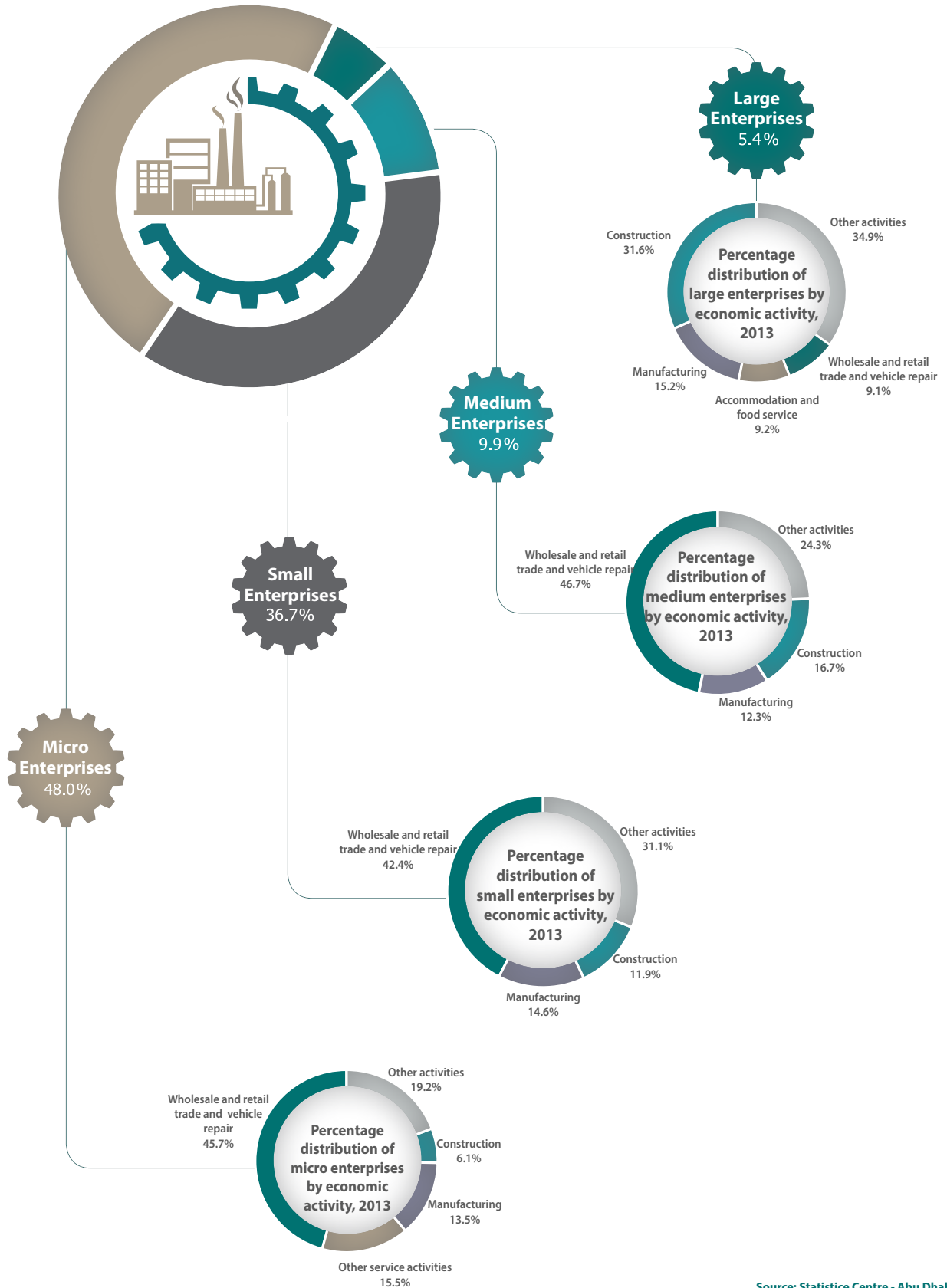
- To collect data about the status and structure of micro, small and medium-sized enterprises and support multiple studies about this topic.
- To effectively conduct coordination with and cooperation between the stakeholders who are seeking to develop small and medium-sized enterprises.
- To develop and promote awareness of the importance of small and medium-sized enterprises, and highlight the developments and services provided by this sector.

Key Points

- Micro, small, and medium-sized enterprises represented 94.6% of the total number of enterprises licensed in the Emirate of the Abu Dhabi in 2013.
- Micro, small, and medium-sized enterprises employ about 24% of the workforce across all economic activities.
- The contribution of micro, small, and medium-sized enterprises in the total production of economic activities is 10.6%, and 13.6% of the total non-oil production.
- The contribution of micro, small, and medium-sized enterprises in value-added of economic activities is 10.2%, and 15.8% of the value added by non-oil activities.

Number of Enterprises

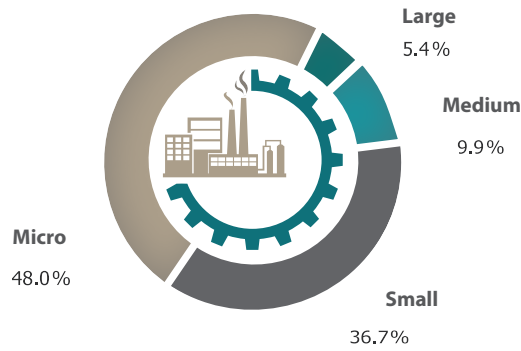
Percentage distribution of the number of enterprises by enterprise size, 2013



Source: Statistice Centre - Abu Dhabi

Micro enterprises represented 48.0% of the total number of enterprises operating in the Emirate of Abu Dhabi in 2013, followed by small-sized enterprises with 36.7%, while the medium-sized enterprises represented 9.9% and the large enterprises 5.4%.

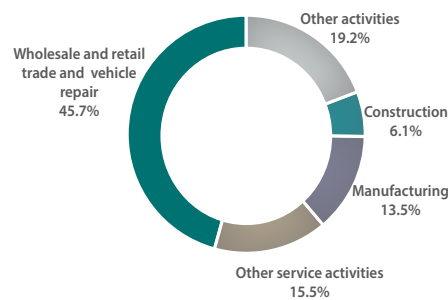
Figure 1: Percentage distribution of the number of enterprises by enterprise size, 2013



Micro enterprises

The 'Wholesale and retail trade and vehicle repair' enterprises contributed 45.7% of the total number of micro enterprises for the year 2013, followed by the activities of 'Other services' with 15.5%, and the 'Manufacturing' activity with 13.5%, while 'Construction' contributed 6.1% and the enterprises involved in the rest of the other economic activities contributed 19.2%.

Figure 2: Percentage distribution of micro enterprises by economic activity, 2013

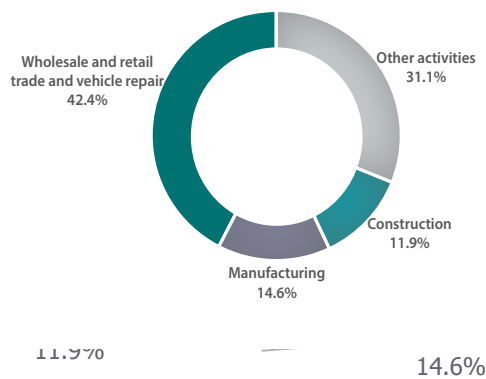


13.570

Small enterprises

Enterprises operating in the 'Wholesale and retail trade and vehicle repair' activity contributed 42.4% of the total number of small-sized enterprises for the year 2013, followed by the 'Manufacturing' activity with 14.6%, while 'Construction' contributed 11.9% and 'Other' economic activities 31.1%

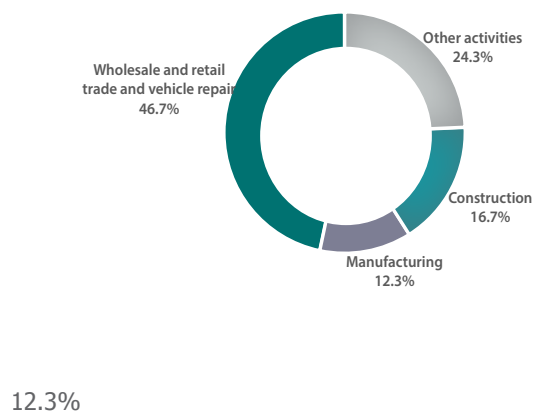
Figure 3: Percentage distribution of small enterprises by economic activity, 2013



Medium enterprises

The 'Wholesale and retail trade and vehicle repair' enterprises have been in the first place having contributed 46.7% of the total number of medium-sized enterprises for the year 2013, followed by the 'Manufacturing' activity with 16.7%, while 'Construction' contributed 12.3%, and 'Other' activities 24.3%

Figure 4: Percentage distribution of medium enterprises by economic activity, 2013

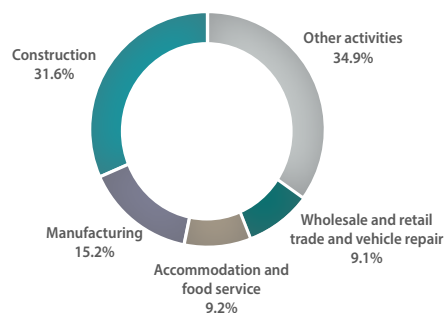


Large enterprises

The 'Construction' activity contributed the largest proportion of the number of large enterprises operating in the year 2013 with 31.6%, followed by the 'Manufacturing' activity with 15.2%, 'Accommodation and food services' with 9.2%, and the 'Wholesale and retail trade and vehicle repair' activities with 9.1%, while the 'Other' economic activities contributed 34.9%.

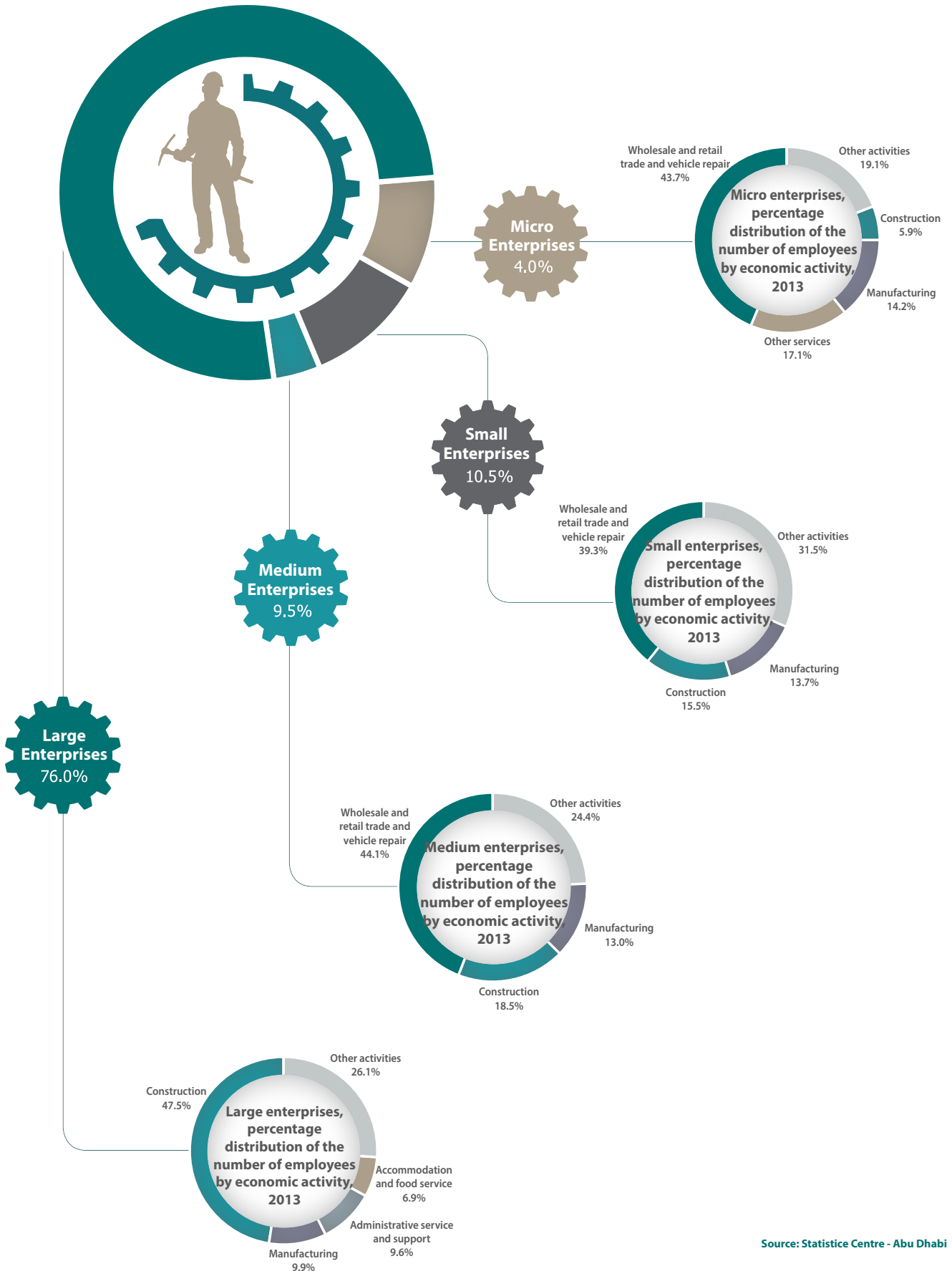
Figure

ity, 2013



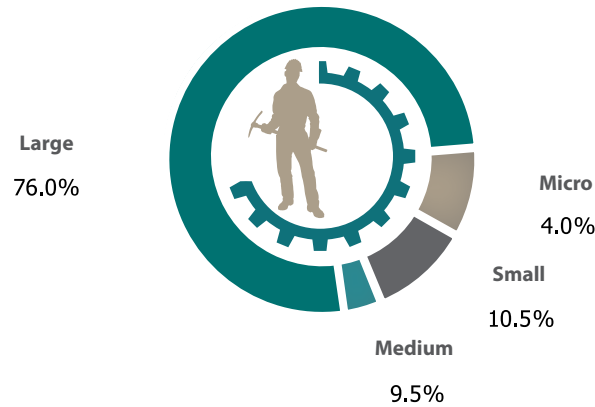
Number of Employees

Percentage distribution of the number of employees by enterprise size, 2013



The number of employees working in all micro-enterprises represented 4.0% of the total number of employees. This percentage increased to 10.5% in small, 9.5% in medium, and 76.0% in large enterprises.

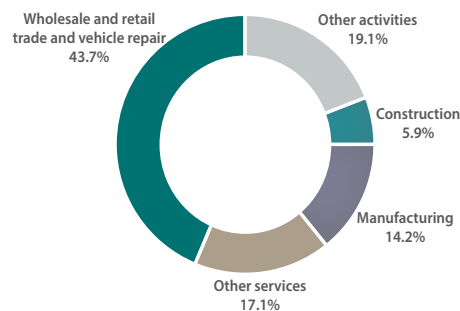
Figure 6: Percentage distribution of the number of employees by enterprise size, 2013



Micro enterprises

The 'Wholesale and retail trade and vehicle repair' activity employed 43.7% of the number of employees in micro-enterprises, followed by 17.1% in 'Other service' activities, 14.2% in 'Manufacturing' and 5.9% in the 'Construction' activity, while 19.1% of the number of employees were employed in 'Other' economic activities.

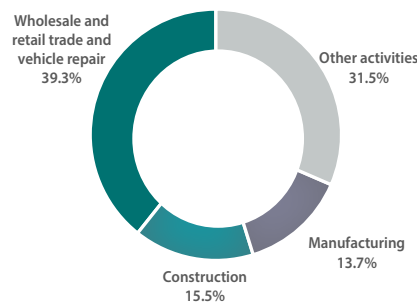
Figure 7: Micro enterprises, percentage distribution of the number of employees by economic activity, 2013



Small enterprises

The 'Wholesale and retail trade and vehicle repair' activities accounted for 39.3% of employee concentration in small enterprises, followed by the 'Construction' activity with 15.5%, and the 'Manufacturing' activity with 13.7%, while 31.5% of the total number of employees in small enterprises were in 'Other' economic activities.

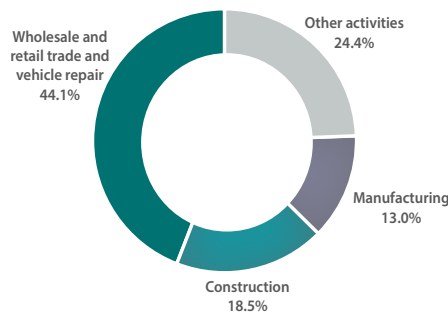
Figure 8: Small enterprises, percentage distribution of the number of employees by economic activity, 2013



Medium enterprises

Medium-sized enterprises were similar to small-sized enterprises in terms of employee concentration with the 'Wholesale and retail trade and vehicle repair' activity employing 44.1% of the total number of employees, followed by the 'Construction' activity with 15.8% and the 'Manufacturing' activity 13.0%, while 24.4% of the number of employees were found in 'Other' economic activities.

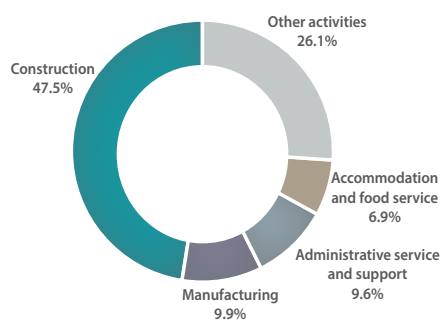
Figure 9: Medium enterprises, percentage distribution of the number of employees by economic activity, 2013



Large enterprises

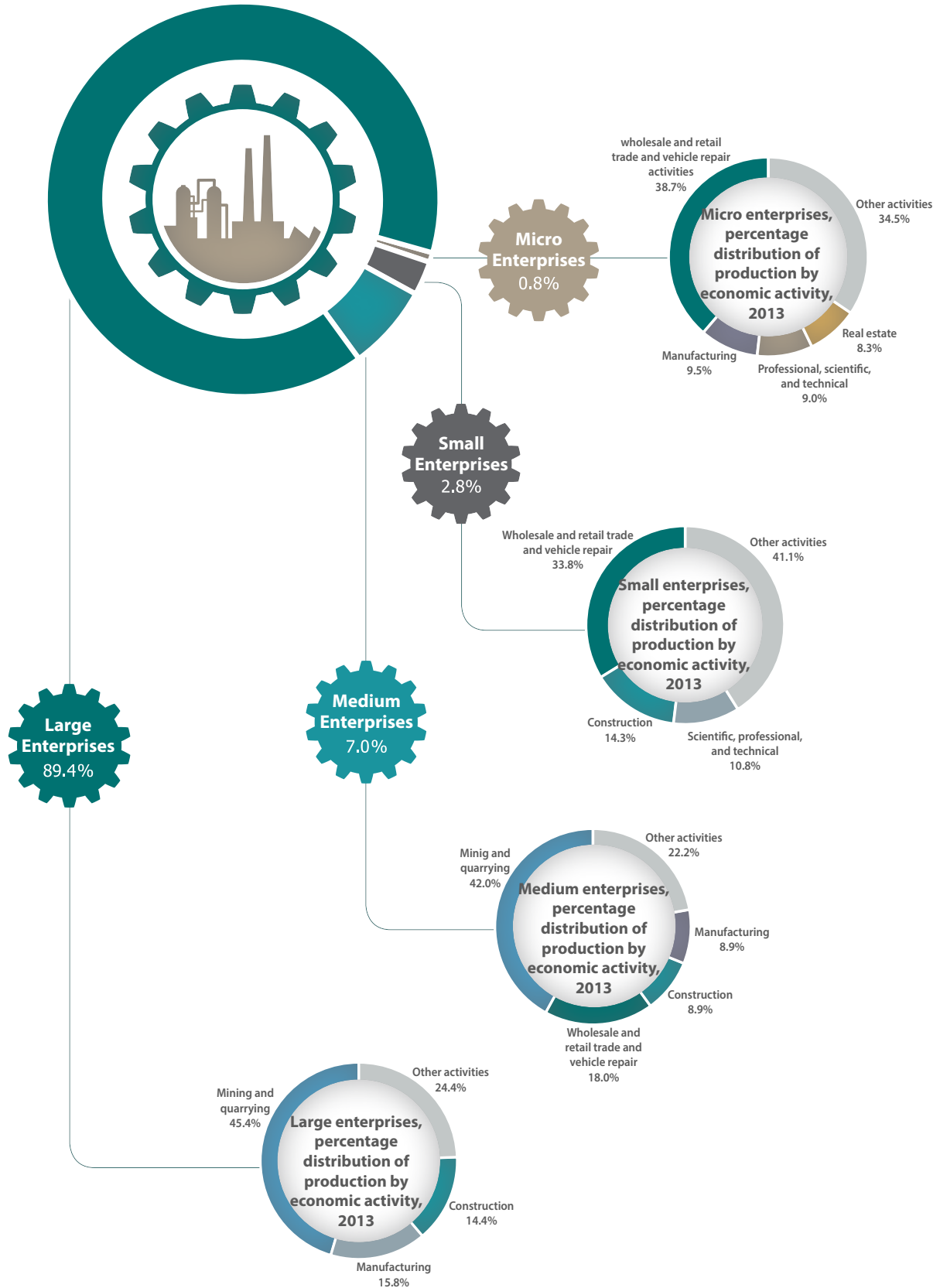
The 'Construction' activity accounted for the largest proportion of employee, concentration in large enterprises with 47.5%, followed by the 'Manufacturing' activity with 9.9%, the 'Administrative service and support' activities with 9.6%, and 'Accommodation and food service' activities with 6.9%, while the 'Other' economic activities represented 26.1%.

Figure 10: Large enterprises, percentage distribution of the number of employees by economic activity, 2013



Total Production

Percentage distribution of total production by enterprise size, 2013



Micro enterprises contributed 0.8% to the total production of all economic activities and 1.3% of the non-oil production, while the small-sized enterprises contributed 2.8% of the total and 5.0% of the non-oil production. Medium-sized enterprises contributed 7.0% of total production and 7.2% of the non-oil production, while the largest contribution was that of large enterprises with 89.4% of total production and 86.4% of non-oil production.

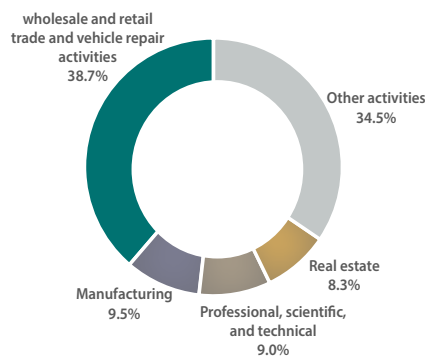
Figure 11: Percentage distribution of total production by enterprise size, 2013



Micro enterprises

‘Wholesale and retail trade and vehicle repair’ activities accounted for 38.7% of the total production of micro enterprises, followed by the ‘Manufacturing’ activity with 9.5%, ‘Professional and scientific’ activities with 9.0%, and ‘Real estate’ activities by 8.3%. The remaining economic activities accounted for 34.5% of the total production of micro enterprises.

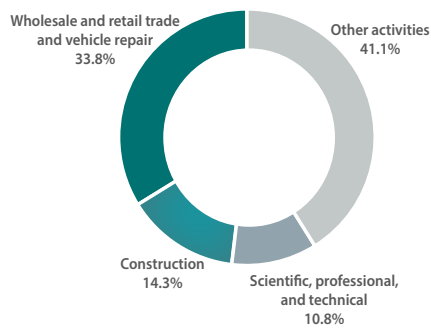
Figure 12: Micro enterprises, percentage distribution of production by economic activity, 2013



Small enterprises

In small-sized enterprises the highest contribution to the total production could be attributed to the 'Wholesale and retail trade and vehicle repair' activities with 33.8%, followed by the 'Construction' activity with 14.3%, and the 'Professional and scientific' activities with 10.8%, while 'Other' economic activities accounted for 41.1%.

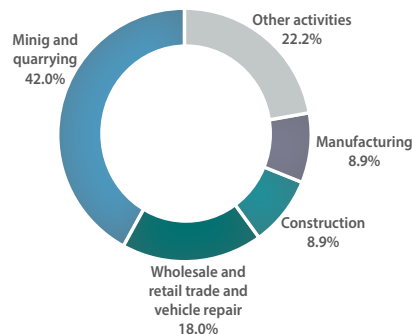
Figure 13: Small enterprises, percentage distribution of production by economic activity, 2013



Medium enterprises

'Mining and quarrying' activities contributed 42.0% of the total production of medium-sized enterprises, followed by 'Wholesale and retail trade and vehicle repair' activities with 18.0%, and 'Construction' and 'Manufacturing' activities with 8.9% each. The remaining economic activities contributed 22.2% of the total production of medium-sized enterprises.

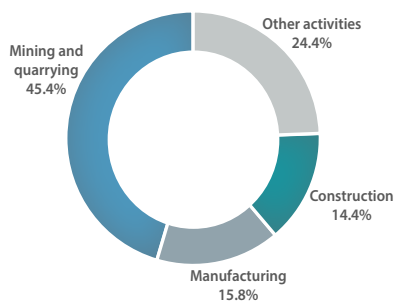
Figure 14: Medium enterprises, percentage distribution of production by economic activity, 2013



Large enterprises

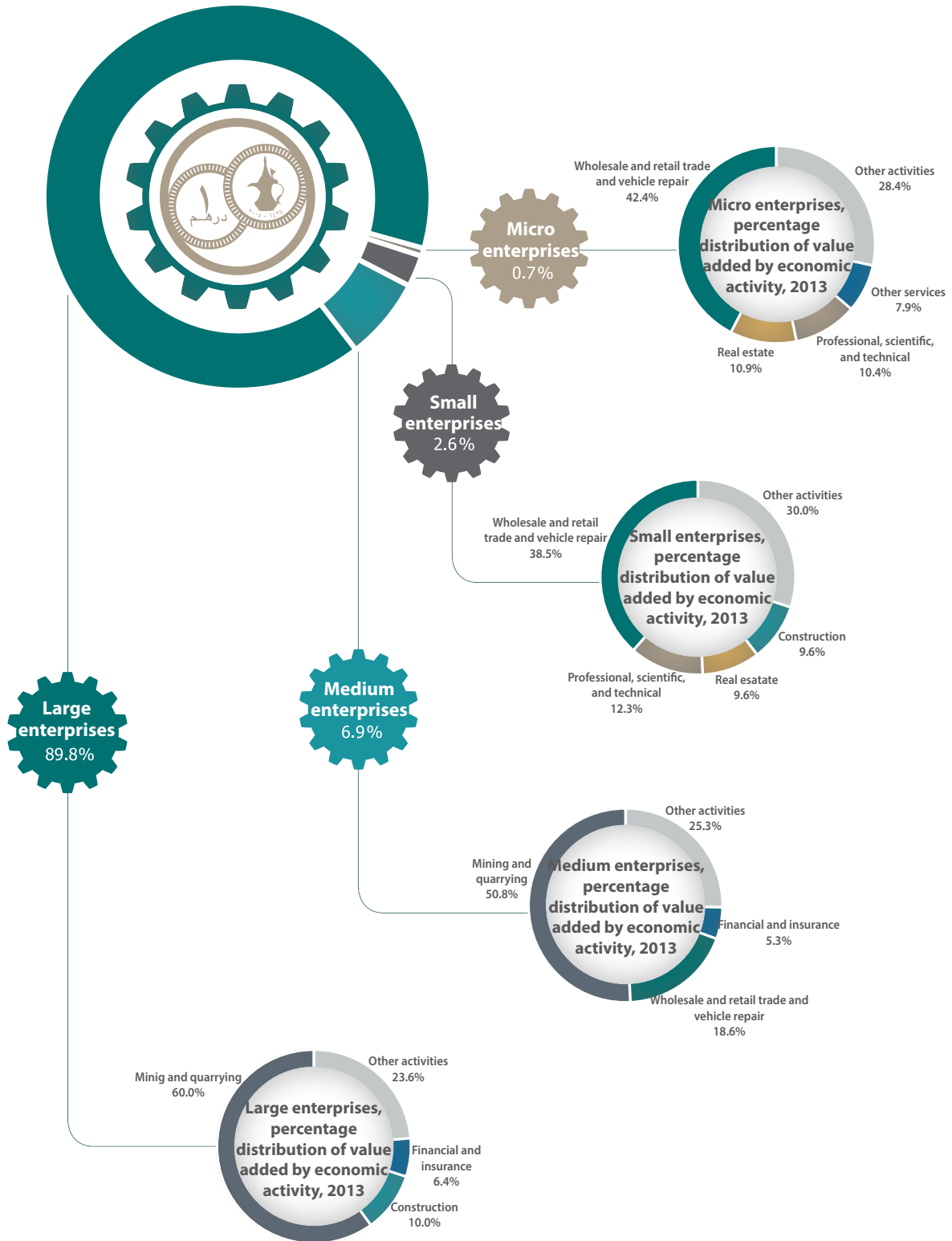
The highest contribution to the total production of large enterprises was from the 'Mining and quarrying' activities with 45.4% followed by the 'Manufacturing' activity with 15.8%, and the 'Construction' activity with 14.4%, while the remaining economic activities accounted for 24.4%.

Figure 15: Large enterprises, percentage distribution of production by economic activity, 2013



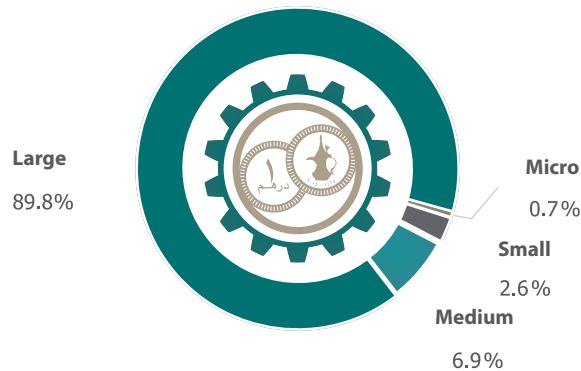
Value Added

Percentage distribution of value added by enterprise size, 2013



The micro enterprises' share of total value added accounted for 0.7% and 1.6% of the value added of non-oil activities. The value added by small-sized enterprises was 2.7% of the total and 6.2% of the value added by non-oil activities. Medium-sized enterprises represented 6.9% of the total value added and 8.0% of the value added by non-oil activities, while the large enterprises contributed 89.8%, and 84.2%.

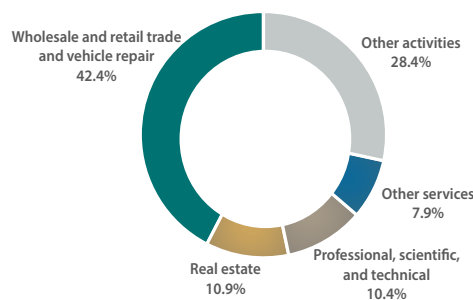
Figure 16: Percentage distribution of value added by enterprise size, 2013



Micro enterprises

'Wholesale and retail trade and vehicle repair' activities accounted for 42.4% of the total value added of micro enterprises, followed by the 'Real estate' activities with 10.9%, 'Professional and scientific' activities with 10.4%, and 'Other service' activities with 7.9%, while 'Other' economic activities accounted for 28.4% of the total value added for micro enterprises.

Figure 17: Micro enterprises, percentage distribution of value added by economic activity, 2013

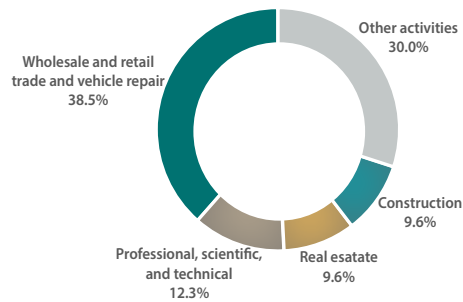


Small enterprises

In small-sized enterprises the highest contribution to the total value added was attributed to the 'Wholesale and retail trade and vehicle repair' activities with 38.5%, followed by the 'Professional, scientific, and technical' activities with 12.3%, while the 'Real estate' and 'Construction' activities

contributed 9.6% each. The remaining economic activities accounted for 30.0% of the total value added by small enterprises.

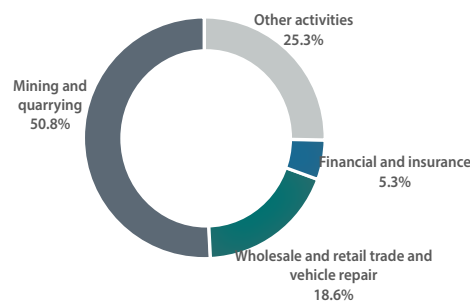
Figure 18: Small enterprises, percentage distribution of value added by economic activity, 2013



Medium enterprises

'Mining and quarrying' activities contributed 50.8% of the total value added of medium-sized enterprises, followed by 'Wholesale and retail trade and vehicle repair' activities with 18.6%, and 'Financial and insurance' activities with 5.3%, while 'Other' economic activities together contributed 25.3% of the total value added of medium-sized enterprises.

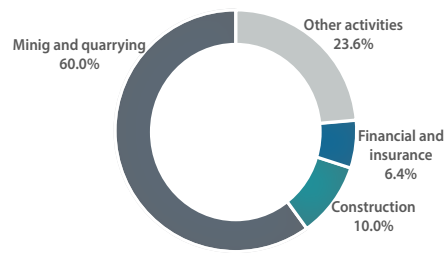
Figure 19: Medium enterprises, percentage distribution of value added by economic activity, 2013



Large enterprises

The highest contribution to the total value added by large enterprises was from the 'Mining and quarrying' activities with 60.0% followed by the 'Construction' activity with 10.0%, and the 'Financial and insurance' activities with 6.4%. The remaining economic activities accounted for 23.6%.

Figure 20: Large enterprises, percentage distribution of value added by economic activity, 2013



Statistical Tables

Table 1: Number of enterprises by economic activity

Economic Activity	Micro	Small	Medium	Large
Real estate	381	201	43	27
Financial and insurance	76	129	68	83
Professional, scientific, and technical	929	832	182	123
Human health and social work	167	283	78	59
Construction	1,442	2,152	822	842
Mining and quarrying	0	0	54	26
Education	95	151	75	159
Manufacturing	3,197	2,643	605	405
Arts, entertainment, and recreation	285	138	17	27
Information and Communication	166	81	61	56
Transport and storage	269	391	181	177
Electricity, gas, steam, and air conditioning supply	0	15	5	11
Water supply; sewage activities, waste management and treatment	0	26	3	13
Other service activities	3,674	899	187	11
Administrative and support services	1,095	633	135	155
Accommodation and food service	1,112	1,860	105	246
Wholesale and retail trade; repair of motor vehicles and motorcycles	10,835	7,672	2,292	242
Total	23,723	18,107	4,912	2,663

Table 2: Number of employees by category and economic activity

Economic Activity	Micro	Small	Medium	Large
Real estate	826	1,650	1,242	6,758
Financial and insurance	224	1,429	2,179	28,016
Professional, scientific, and technical	2,199	8,939	5,703	31,150
Human health and social work	521	2,995	2,570	33,495
Construction	3,817	26,291	28,524	583,011
Mining and quarrying	0	0	1,434	32,298
Education	361	1,643	2,637	23,971
Manufacturing	9,228	23,246	19,991	121,880
Arts, entertainment, and recreation	661	1,306	574	5,046
Information and Communication	507	904	1,927	13,299
Transport and storage	743	4,356	6,558	76,157
Electricity, gas, steam, and air conditioning supply	0	102	176	7,207
Water supply; sewage activities, waste management and treatment	0	290	63	6,938
Other service activities	11,118	6,563	4,797	1,024
Administrative and support services	2,822	6,139	4,400	117,425
Accommodation and food service	3,592	16,788	3,447	84,818
Wholesale and retail trade; repair of motor vehicles and motorcycles	28,483	66,439	67,948	55,878
Total	65,104	169,080	154,171	1,228,370

Table 3: Total production by category and economic activity

AED thousand

Economic Activity	Micro	Small	Medium	Large
Real estate	756,599	2,571,450	2,940,042	17,476,202
Financial and insurance	381,590	1,760,986	3,975,956	56,994,953
Professional, scientific, and technical	821,658	3,731,614	3,858,161	16,863,973
Human health and social work	121,228	896,651	593,840	14,135,031
Construction	548,663	4,927,523	7,640,896	156,623,848
Mining and quarrying	0	0	35,975,264	494,384,985
Education	68,898	207,416	741,366	6,337,469
Manufacturing	871,705	2,768,620	7,634,846	172,195,592
Arts, entertainment, and recreation	88,200	160,598	423,026	1,139,227
Information and Communication	68,032	313,277	1,362,571	26,063,293
Transport and storage	206,450	645,697	2,305,199	53,371,681
Electricity, gas, steam, and air conditioning supply	0	1,068,976	16,294	30,176,131
Water supply; sewage activities, waste management and treatment	0	36,972	13,350	784,797
Other service activities	753,974	571,321	642,771	87,857
Administrative and support services	524,160	1,006,651	1,384,816	11,224,719
Accommodation and food service	393,144	2,225,182	740,373	14,330,565
Wholesale and retail trade; repair of motor vehicles and motorcycles	3,536,157	11,664,562	15,392,811	16,153,077
Total	9,140,459	34,557,495	85,641,581	1,088,343,401

Table 4: Value added by category and economic activity

AED thousand

Economic Activity	Micro	Small	Medium	Large
Real estate	660,092	2,274,674	2,399,482	16,204,382
Financial and insurance	313,978	1,481,639	3,231,963	50,900,865
Professional, scientific, and technical	629,217	2,903,873	2,920,101	12,513,722
Human health and social work	94,264	505,148	448,904	9,375,144
Construction	252,118	2,275,834	2,814,872	80,328,856
Mining and quarrying	0	0	31,269,786	479,823,483
Education	52,128	155,784	581,574	4,903,809
Manufacturing Industries	436,323	1,380,616	2,910,937	43,839,437
Arts, entertainment, and recreation	54,328	93,956	290,440	672,418
Information and Communication	37,219	140,500	500,570	18,544,829
Transport and storage	19,783	424,581	1,021,705	33,415,312
Electricity, gas, steam, and air conditioning supply	0	933,236	10,445	21,058,929
Water supply; sewage activities, waste management and treatment	0	21,622	4,130	315,325
Other service activities	478,317	388,292	386,715	51,418
Administrative and support services	287,923	644,985	934,600	8,139,617
Accommodation and food service	180,271	920,719	368,601	7,440,251
Wholesale and retail trade; repair of motor vehicles and motorcycles	2,574,291	9,105,555	11,422,902	12,514,624
Total	6,070,252	23,651,014	61,517,725	800,042,422

إحصاءاتنا تم حلولا وتقدمًا
Our Statistics Provide Solutions & Development

www.scad.ae