

مركز الإحصاء
STATISTICS CENTRE



Foreign Investment Statistics 2011 And 2012

June 2014

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Introduction

This publication presents statistics of foreign investment in the Emirate of Abu Dhabi as at the end of 2011 and 2012. These data have been sourced from a field survey, which covered all known establishments with inward foreign investment in the Emirate of Abu Dhabi. The publication highlights the relative importance of Foreign Direct Investment (FDI), Portfolio Investment and Other Investment.

Foreign investment data are presented according to the international standards for the dissemination of foreign investment statistics, adopting the guidelines recommended in the Balance of Payments manual of the International Monetary Fund. Foreign investment statistics are presented by economic activity, geographic region and source country.

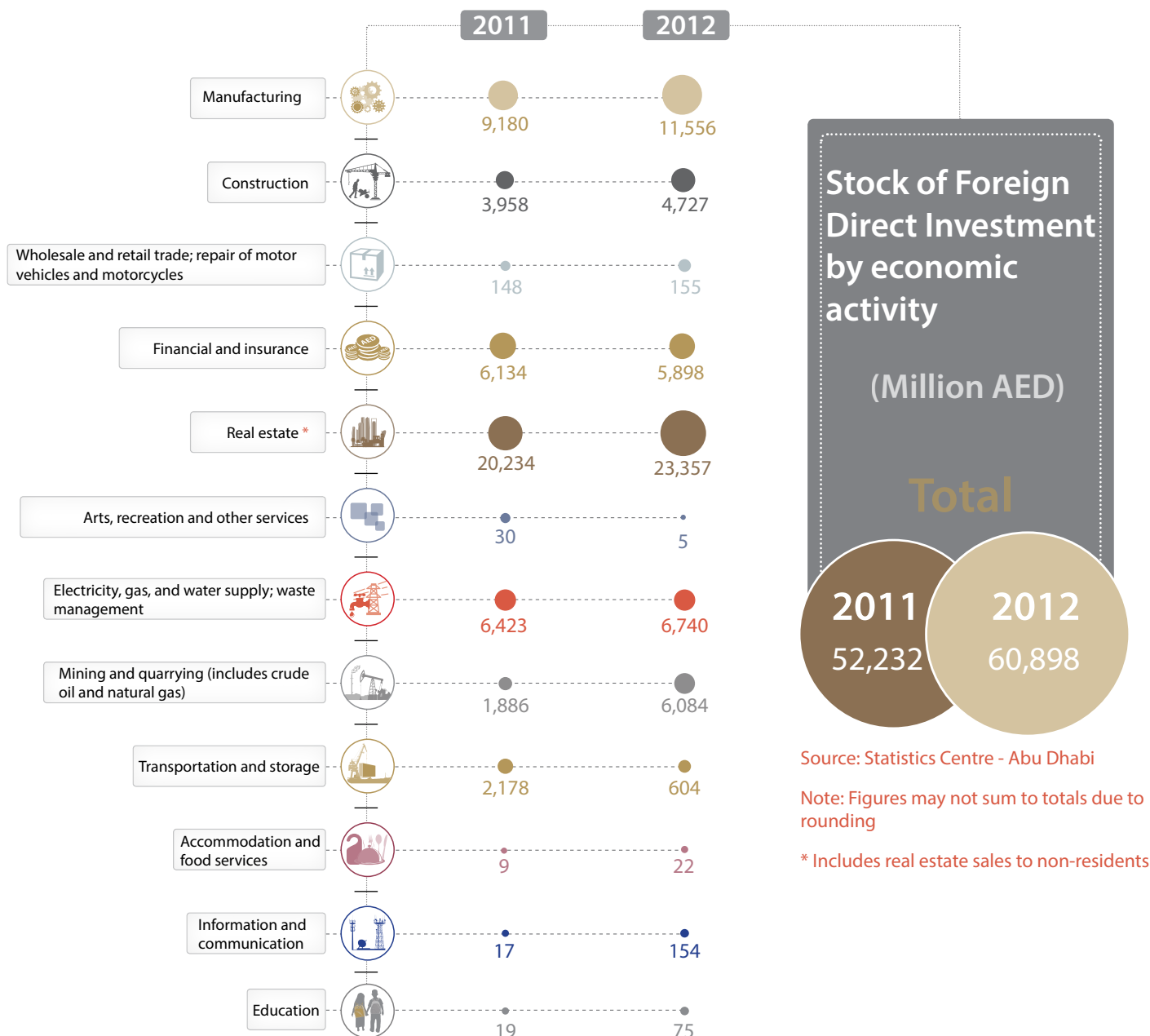
This publication provides commentary on the key foreign investment statistics alongside analytical tables and graphs. The technical notes at the end of this publication provide an explanation of the key terms and technical concepts used in the compilation of foreign investment statistics. Readers are encouraged to refer to this section while reading the statistics and information outlined in the publication .

Key Points

- The stock of Foreign Direct Investment (FDI) into the Emirate of Abu Dhabi increased from AED 52,232 million at the end of 2011 to AED 60,898 million at the end of 2012 or by 16.6%.
- European countries accounted for the largest proportion of FDI into the Emirate of Abu Dhabi. Investment from these countries increased from AED 11,666 million at the end of 2011 to AED 13,664 million at the end of 2012.
- Australia ranked top among countries with FDI into the Emirate of Abu Dhabi with investments amounting to AED 6,164 million or 11.8 % of total FDI at the end of 2011, and AED 8,318 million or 13.7 % at the end of 2012.
- Total portfolio investment in the Emirate of Abu Dhabi consisting of equity securities and debt securities, amounted to AED 44,128 million at the end of 2012.
- Other Investment into the Emirate of Abu Dhabi amounted to AED 145,294 million at the end of 2012.
- The Foreign Investment questionnaire was updated in 2012 according to the international standard for foreign investment statistics. As a result the 2012 data for portfolio investment now include bonds which were previously recorded

Foreign Direct Investment (FDI) by Economic Activity

- The value of FDI in the Emirate of Abu Dhabi at the end of 2012 was AED 60,898 million, up from AED 52,232 million at the end of 2011, an increase of 16.6 %. This increase could mainly be attributed to Mining and quarrying, which attracted FDI worth AED 6,084 million or 38.4 % of total FDI at the end of 2012, compared with AED 1,886 million or 38.7 % of total FDI at the end of 2011.
- 'Real estate and business services which accounted for the largest share of FDI , increased from AED 20,234 million or 38.7% at the end of 2011 to AED 23,357 million or 38.4% of total FDI at the end of 2012.
- Manufacturing industries which accounted for the second largest share of FDI, increased from AED 9,180 million or 17.6 % at the end of 2011 to AED 11,556 million or 19 % of total FDI at the end of 2012. FDI in Electricity, gas and water activities amounted to AED 6,740 million or 11.1% of total FDI at the end of 2012, compared with AED 6,423 million or 12.3 % at the end of 2011.
- FDI in the Financial institutions and insurance' activity decreased form AED 6,134 million at the end of 2011 , or 11.7 % of total FDI to AED 5,898 million at the end of 2012 or 9.7 % of total FDI.



Source: Statistics Centre - Abu Dhabi

Note: Figures may not sum to totals due to rounding

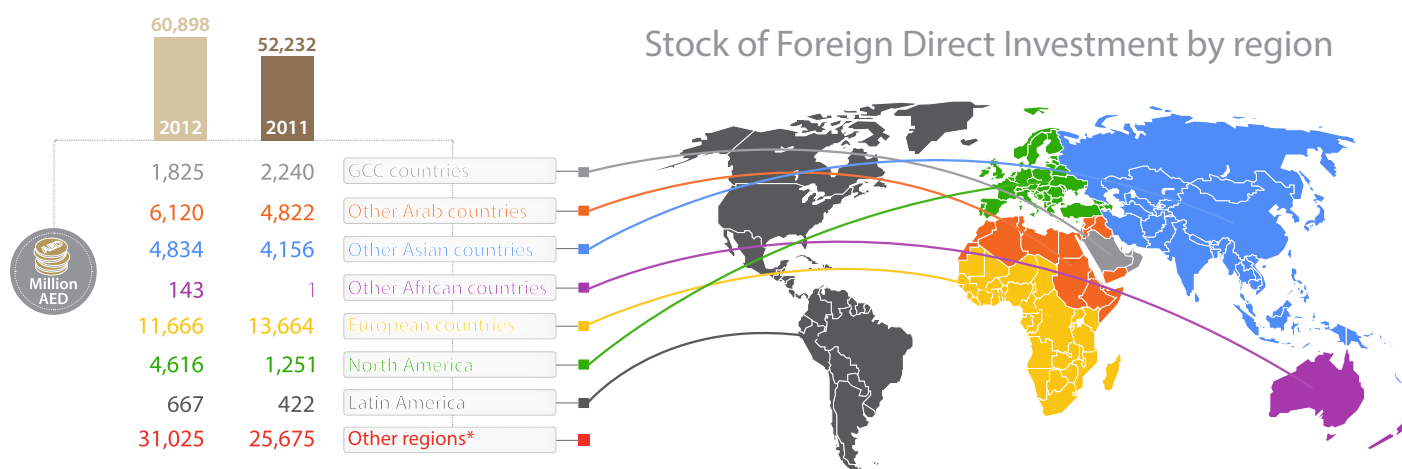
* Includes real estate sales to non-residents

FDI by Region

FDI from the GCC region amounted to AED 1,825 million or 3 % of total FDI at the end of 2012 compared with AED 2,240 million or 4.3 % at the end of 2011. Investments from other Arab countries totaled AED 4,822 million or 9.2 % and AED 6,120 million or 10 % of FDI for the years 2011 and 2012, respectively.

European countries accounted for the largest proportion of FDI in the Emirate of Abu Dhabi. Investment from these countries decreased from AED 13,664 million at the end of 2011 to AED 11,666 million at the end of 2012 or 19.2% of total FDI.

FDI from other Asian countries in the Emirate of Abu Dhabi increased from AED 4,156 million at the end of 2011 to AED 4,834 million at the end of 2012. Investments from other regions (including real estate sales to non- residents) amounted to AED 31,025 million in 2012 and AED 25,675 million in 2011, contributing 50.9% and 49.2% of total FDI at the end of 2012 and 2011, respectively.



Source: Statistics Centre - Abu Dhabi

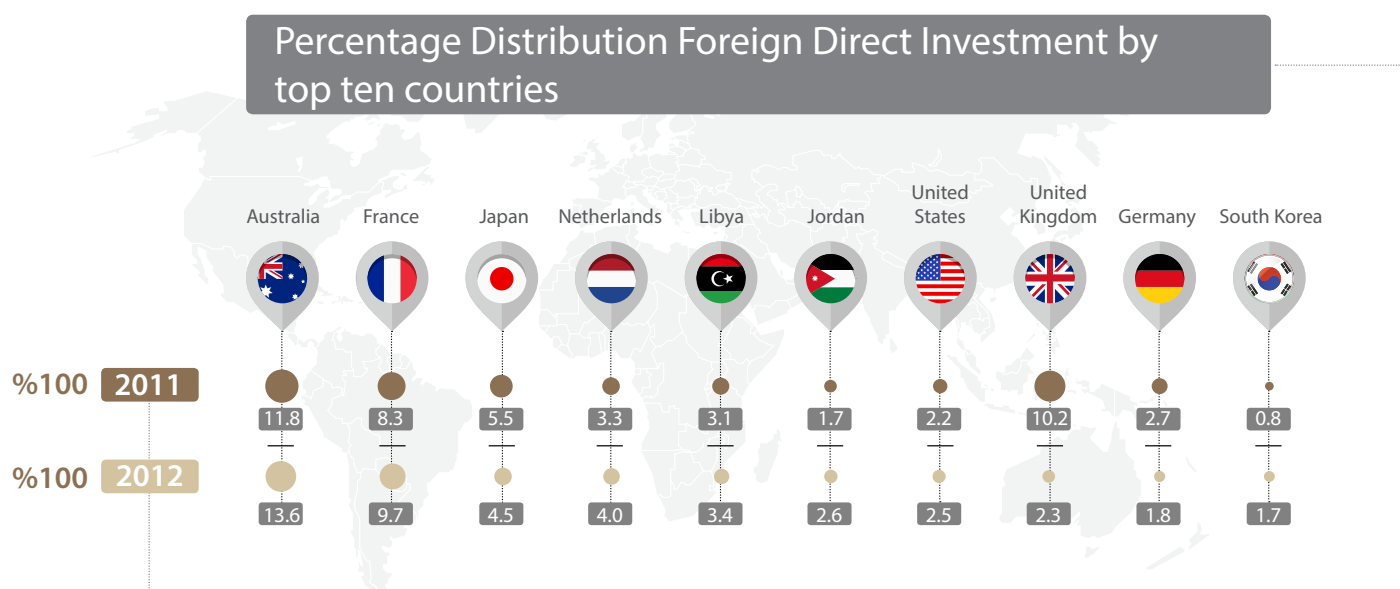
Figures may not sum to totals due to rounding

FDI by Source Country

Australia ranked top among countries with FDI in the Emirate of Abu Dhabi with investments amounting to AED 6,164 million or 11.8 % of total FDI and AED 8,318 million or 13.7 % in 2011 and 2012, respectively.

FDI from France rose from AED 4,320 million or 8.3 % of the total FDI in 2011 to AED 5,890 or 9.7% in 2012. Japan invested AED 2,896 million and AED 2,740 million, or 5.5 % and 4.5 % of total FDI in 2011 and 2012, respectively.

FDI from the United Kingdom decreased from AED 5,311 million in 2011 to AED 1,371 million in 2012 or from 10.2% of total FDI to 2.3% during the same period.



Source: Statistics Centre - Abu Dhabi

Note 1: Figures may not sum to totals due to rounding

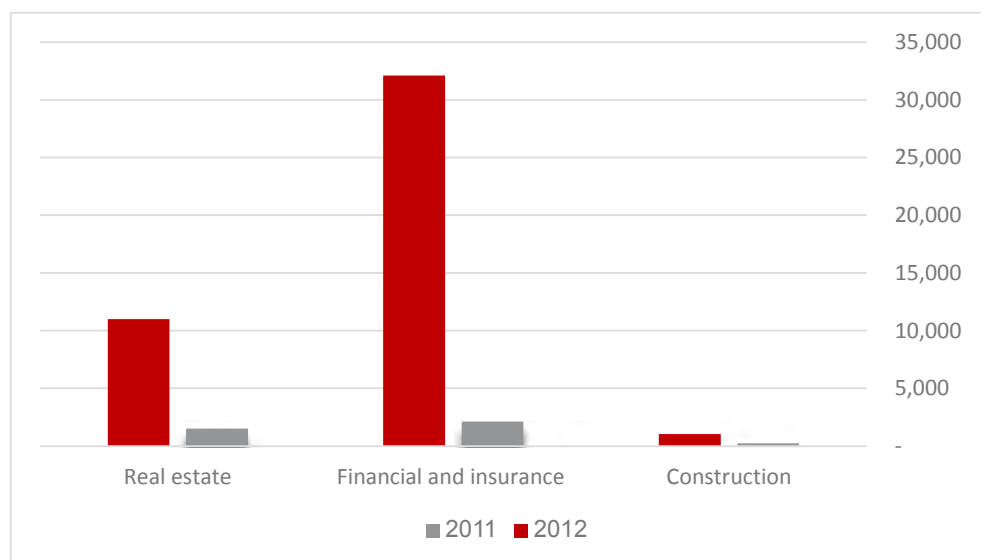
Note 2: The result of 2012 excluding bonds but in 2011 included

Portfolio Investment by Economic Activity

Total portfolio investment in the Emirate of Abu Dhabi consisting of equity securities and debt securities, amounted to AED 44,128 million at the end of 2012. The amount include debt securities at which were previously recorded under other investment. The 'Financial institutions and insurance' activity contributed the largest proportion of portfolio investments amounting to AED 32,106 million or 72.8 % at the end of 2012.

The second largest contributor was the Real estate and business services activity, with investments amounting to AED 10,989 million or 24.9 % at the end of 2012.

Graph1: Portfolio investments by economic activity



Source: Statistics Centre - Abu Dhabi

Other Investment by Economic Activity

Other investment into the Emirate of Abu Dhabi amounted to AED 145,294 million in 2012. The financial institutions and insurance' activity contributed the biggest proportion of other investment amounting to AED 122,053 million or 84% of total other investment in 2012 .

The second largest share of other investment was in the 'Electricity, gas, and water supply; waste management' activity, which totaled AED 12,243 million or 8.4 % of the total other investment at the end 2012; followed by 'Information and communication' which amounted to AED 5,806 million or 4.0 % of total other investment at the end of 2012.

Percentage distribution of the other investments by economic activity

(%)

Activities	2011	2012
Total	100	100
Mining and quarrying (includes crude oil and natural gas)	0.1	1.0
Manufacturing	1.0	0.6
Electricity, gas, and water supply; waste management	7.0	8.4
Construction	0.5	0.2
Wholesale and retail trade; repair of motor vehicles and motorcycles	0.0	0.1
Transportation and storage	4.6	1.6
Information and communication	2.8	4.0
Financial and insurance	77.6	84.0
Real estate *	1.2	0.0
Professional, scientific and technical	5.1	0.1
Administrative and support services	0.0	0.0
Education	0.0	0.0

Source: Statistics Centre - Abu Dhabi

Note: Figures may not sum to totals due to rounding

* Includes real estate sales to non-residents

Statistical Tables

Table 1: Stock of foreign investment by economic activity

(Million AED)

Activities	2011	2012
Total	235,768	250,319
Mining and quarrying (includes crude oil and natural gas)	1,992	7,538
Manufacturing	10,926	12,368
Electricity, gas, and water supply; waste management	19,062	18,983
Construction	5,162	5,995
Wholesale and retail trade; repair of motor vehicles and motorcycles	191	349
Transportation and storage	10,434	2,934
Accommodation and food services	9	22
Information and communication	4,970	5,960
Financial and insurance	147,653	160,057
Real estate *	23,980	34,347
Professional, scientific and technical	10,542	1,383
Administrative and support services	596	275
Education	29	82
Human health and social work	193	21
Arts, recreation and other services	30	5

Source: Statistics Centre - Abu Dhabi

Note: Figures may not sum to totals due to rounding

* Includes real estate sales to non-residents

Table 2: Total stock of foreign investment by economic activity as a % of GDP at current prices

(%)

Activities	2011	2012
Total	27.8	27.5
Mining and quarrying (includes crude oil and natural gas)	0.2	0.8
Manufacturing	1.3	1.4
Electricity, gas, and water supply; waste management	2.3	2.1
Construction	0.6	0.7
Wholesale and retail trade; repair of motor vehicles and motorcycles	0.0	0.0
Transportation and storage	1.2	0.3
Accommodation and food services	0.0	0.0
Information and communication	0.6	0.7
Financial and insurance	17.4	17.6
Real estate *	2.8	3.8
Professional, scientific and technical	1.2	0.2
Administrative and support services	0.1	0.0
Education	0.0	0.0
Human health and social work	0.0	0.0
Arts, recreation and other services	0.0	0.0

Source: Statistics Centre - Abu Dhabi

Note1: Figures may not sum to totals due to rounding .

Note2: The results for 2011 and 2012 are based on ISIC 4

* Includes real estate sales to non-residents

Table 3: Stock of Foreign Direct Investment by economic activity

(Million AED)

Activities	2011	2012
Total	52,232	60,898
Mining and quarrying (includes crude oil and natural gas)	1,886	6,084
Manufacturing	9,180	11,556
Electricity, gas, and water supply; waste management	6,423	6,740
Construction	3,958	4,727
Wholesale and retail trade; repair of motor vehicles and motorcycles	148	155
Transportation and storage	2,178	604
Accommodation and food services	9	22
Information and communication	17	154
Financial and insurance	6,134	5,898
Real estate *	20,234	23,357
Professional, scientific and technical	1,311	1,227
Administrative and support services	513	273
Education	19	75
Human health and social work	193	21
Arts, recreation and other services	30	5

Source: Statistics Centre - Abu Dhabi

Note 1: Figures may not sum to totals due to rounding

Note2: The results for 2011 and 2012 are based on ISIC 4

* Includes real estate sales to non-residents

Table 4: Percentage distribution of FDI stock by economic activity

(%)

Activities	2011	2012
Total	100	100
Mining and quarrying (includes crude oil and natural gas)	3.6	10.0
Manufacturing	17.6	19.0
Electricity, gas, and water supply; waste management	12.3	11.1
Construction	7.6	7.8
Wholesale and retail trade; repair of motor vehicles and motorcycles	0.3	0.3
Transportation and storage	4.2	1.0
Accommodation and food services	0.0	0.0
Information and communication	0.0	0.3
Financial and insurance	11.7	9.7
Real estate *	38.7	38.4
Professional, scientific and technical	2.5	2.0
Administrative and support services	1.0	0.4
Education	0.0	0.1
Human health and social work	0.4	0.0
Arts, recreation and other services	0.1	0.0

Source: Statistics Centre - Abu Dhabi

Note 1: Figures may not sum to totals due to rounding

Note2: The results for 2011 and 2012 are based on ISIC 4

* Includes real estate sales to non-residents

Table 5: Foreign Direct investment by economic activity as a % of GDP at current prices

(%)

Activities	2011	2012
Total	6.2	6.7
Mining and quarrying (includes crude oil and natural gas)	0.2	0.7
Manufacturing	1.1	1.3
Electricity, gas, and water supply; waste management	0.8	0.7
Construction	0.5	0.5
Wholesale and retail trade; repair of motor vehicles and motorcycles	0.0	0.0
Transportation and storage	0.3	0.1
Accommodation and food services	0.0	0.0
Information and communication	0.0	0.0
Financial and insurance	0.7	0.6
Real estate *	2.4	2.6
Professional, scientific and technical	0.2	0.1
Administrative and support services	0.1	0.0
Education	0.0	0.0
Human health and social work	0.0	0.0
Arts, recreation and other services	0.0	0.0

Source: Statistics Centre - Abu Dhabi

Note 1: Figures may not sum to totals due to rounding

Note 2: The results for 2011 and 2012 are based on ISIC 4

* Includes real estate sales to non-residents

Table 6: Stock of Foreign Direct investment by region*(Million AED)*

Countries	2011	2012
Total	52,232	60,898
GCC countries	2,240	1,825
Other Arab countries	4,822	6,120
Other Asian countries	4,156	4,834
Other African countries	1	143
European countries	13,664	11,666
North America	1,251	4,616
Latin America	422	667
Other regions*	25,675	31,025

Source: Statistics Centre - Abu Dhabi

Note: Figures may not sum to totals due to rounding

* Includes real estate sales to non-residents

Table 7: Percentage distribution of FDI stock by region*(%)*

Countries	2011	2012
Total	100	100
GCC countries	4.3	3.0
Other Arab countries	9.2	10.1
Other Asian countries	8.0	7.9
Other African countries	0.0	0.2
European countries	26.2	19.2
North America	2.4	7.6
Latin America	0.8	1.1
Other regions *	49.2	50.9

Source: Statistics Centre - Abu Dhabi

Note: Figures may not sum to totals due to rounding

* Includes real estate sales to non-residents

Table 8: Stock of Foreign Direct investment by top ten countries*(Million AED)*

Countries	2011	2012
Total	52,232	60,898
Australia	6,164	8,318
France	4,320	5,890
Japan	2,896	2,740
Netherlands	1,729	2,411
Libya	1,596	2,092
Jordan	912	1,563
United States	1,144	1,492
United Kingdom	5,311	1,371
Germany	1,414	1,084
South Korea	429	1,021
Other *	26,316	32,918

Source: Statistics Centre - Abu Dhabi

Note: Figures may not sum to totals due to rounding

* Includes real estate sales to non-residents

Table 9: Percentage distribution of FDI stock by the top ten countries

(%)

Countries	2011	2012
Total	100	100
Australia	11.8	13.7
France	8.3	9.7
Japan	5.5	4.5
Netherlands	3.3	4.0
Libya	3.1	3.4
Jordan	1.7	2.6
United States	2.2	2.5
United Kingdom	10.2	2.3
Germany	2.7	1.8
South Korea	0.8	1.7
Other *	50.4	54.1

Source: Statistics Centre - Abu Dhabi

Note: Figures may not sum to totals due to rounding

* Includes real estate sales to non-residents

Table 10: Percentage distribution of FDI stock by source country

(%)

Countries	2011	2012
Total	100	100
Bahrain	1.2	1
Kuwait	0.4	0.4
Qatar	0.1	0.0
Saudi Arabia	2.0	1.6
Oman	0.2	0.2
Jordan	1.7	2.6
Palestine	0.1	0.0
Algeria	1.2	1.3
Lebanon	1.6	1.6
Libya	3.1	3.4
Egypt	1.5	1.1
China - including Hong Kong and Macau	0.2	0.4
Japan	5.5	4.5
Pakistan	0.6	0.6
Singapore	0.0	0.6
South Korea	0.8	1.7
Bangladesh	0.2	0.1
Germany	2.7	1.8
United Kingdom	10.2	2.3
Belgium	0.8	0.3
Greece	0.0	0.1
France	8.3	9.7
Cyprus	0.5	0.4
Liechtenstein	0.1	0.1
Ireland	0.1	0.0
Italy	0.1	0.1
Netherlands	3.3	4.0
Panama	0.8	0.9
United States	2.2	2.5
Bermuda	0.1	0.5
Australia	11.8	13.7
Brazil	0.1	0.2
Other *	38.4	42.7

Source: Statistics Centre - Abu Dhabi

Note: Figures may not sum to totals due to rounding

* Includes real estate sales to non-residents

Table 11: Stock of portfolio investment by economic activity*(Million AED)*

Activities	2011	2012
Total	3,874	44,128
Construction	238	1,033
Financial and insurance	2,122	32,106
Real estate	1,514	10,989

Source: Statistics Center – Abu Dhabi

Note1: Figures may not sum to totals due to rounding**Note2:** The results for 2011 and 2012 are based on ISIC 4**Note3:** The result of 2012 include bonds but in 2011 it is excluded.**Table 12: Percentage distribution of portfolio investment stock by economic activity***(%)*

Activities	2011	2012
Total	100	100
Construction	6	2
Financial and insurance	55	73
Real estate	39	25

Source: Statistics Center – Abu Dhabi

Note1: Figures may not sum to totals due to rounding**Note2:** the results for 2011 and 2012 are based on ISIC 4**Note3:** The result of 2012 include bonds but in 2011 it is exclude.

Table 13: Stock of other investment by economic activity*(Million AED)*

Activities	2011	2012
Total	179,662	145,294
Mining and quarrying (includes crude oil and natural gas)	106	1,454
Manufacturing	1,746	813
Electricity, gas, and water supply; waste management	12,639	12,243
Construction	966	235
Wholesale and retail trade; repair of motor vehicles and motorcycles	43	194
Transportation and storage	8,256	2,330
Information and communication	4,953	5,806
Financial and insurance	139,397	122,053
Real estate	2,232	0
Professional, scientific and technical	9,232	156
Administrative and support services	84	3
Education	10	7

Source: Statistics Center – Abu Dhabi

Note1: Figures may not sum to totals due to rounding**Note2:** The result of 2012 exclude bonds but in 2011 it is included.

Table 14: Percentage distribution of other investment stock by economic activity

(%)

Activities	2011	2012
Total	100	100
Mining and quarrying (includes crude oil and natural gas)	0.1	1.0
Manufacturing	1.0	0.6
Electricity, gas, and water supply; waste management	7.0	8.4
Construction	0.5	0.2
Wholesale and retail trade; repair of motor vehicles and motorcycles	0.0	0.1
Transportation and storage	4.6	1.6
Information and communication	2.8	4.0
Financial and insurance	77.6	84.0
Real estate	1.2	0.0
Professional, scientific and technical	5.1	0.1
Administrative and support services	0.0	0.0
Education	0.0	0.0

Source: Statistics Center – Abu Dhabi

Note1: Figures may not sum to total due to rounding

Note2: The result of 2012 exclude bonds but in 2011 it is included.

Technical notes

Foreign investment in the Emirate of Abu Dhabi

Statistics Centre - Abu Dhabi conducted a field survey for the reference year 2012. The survey covered all known establishments with inward foreign investment in the Emirate of Abu Dhabi, through field visits to these establishments. The objective was to identify the activities they perform as well as to gain information on the nature and size of inward foreign investment.

Scope of the survey:

The frame of this survey was obtained from the 'economic establishments' frame, which includes businesses with foreign investment activities.

Survey method

The survey involved full coverage of all the establishments that were found to have shareholdings by foreign investors.

Objectives of the survey:

The Statistics Centre - Abu Dhabi conducted a field survey that included all the foreign investment establishments in the Emirate of Abu Dhabi. This was done using a special questionnaire, which was prepared according to the international standards for the dissemination of foreign investment statistics.

Objectives:

1. Identify the amount of foreign investments in the Emirate of Abu Dhabi.
2. Determine the distribution of these investments by economic activities.
3. Identify the sources and value of FDI.
4. Determine the extent to which these investments contribute to the provision of employment opportunities, especially for UAE nationals.
5. Assess the role played by these investments in the transfer of technology.
6. Provide the necessary data that will help policy-makers to take appropriate decisions that will attract foreign investment.
7. Provide data on the role of foreign investors in the promotion of trade in the Emirate and to keep track of any future expansion in their activities.

Definition of Foreign Direct Investment

FDI is a category of international investment that reflects the objective of a resident in one economy (the direct investor) to obtain a lasting interest in an enterprise resident in another economy (the direct investment enterprise). The lasting interest implies the existence of a long-term relationship between the direct investor and the direct investment enterprise, and a significant degree of influence by the investor on the management of the enterprise.

The change in the estimated value of FDI in the Real estate and business services economic activity from the end of one reference year to the end of the next reference year reflects the change in ownership of Abu Dhabi real estate from residents to non-residents during the reference year. In the publication, the estimated value of FDI in real estate at the end of each reference year excludes the change in ownership of Abu Dhabi real estate from non-residents to residents and excludes adjustments for price changes.

Definition of portfolio investment

The major components of portfolio investment classified under assets and liabilities are equity securities and debt securities. Both are usually traded (or tradable) in organized and other financial markets. The stock of portfolio investment include debt securities from the 2012 reference year. Prior to 2012 , debt securities were recorded as part of other investment.

Definition of other investment

Other Investment is a residual category that includes all financial transactions not covered in direct investment, portfolio investment, or reserve assets.

For more information about economic and other official statistics, please visit the SCAD website at <http://www.scad.ae>

