

فــركــز الإحــصـاء STATISTICS CENTRE

Estimates of the stock of Foreign Direct Investment

2014

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Introduction

SCAD has prepared estimates of the stock of foreign direct investment into the Emirate of Abu Dhabi as at the end of 2014, with the aim of providing up-to-date, accurate, and unbiased official statistics as one of the most important pillars of the planning process and overall sustainable development. It supports the decisions which contribute to the achievement of long-term development in the Emirate of Abu Dhabi.

The estimate of 2014 foreign direct investment statistics are based on :

- A- actual data for the time series available in SCAD for foreign investment data for the period from 2007 to 2013 resulting from annual surveys.
- B- the available actual data for some foreign investment companies along with the 2014 data from the foreign investment questionnaire

This publication provides commentary on the stock of foreign direct investment by economic activity statistics alongside analytical tables and graphs and info-graphics figures .

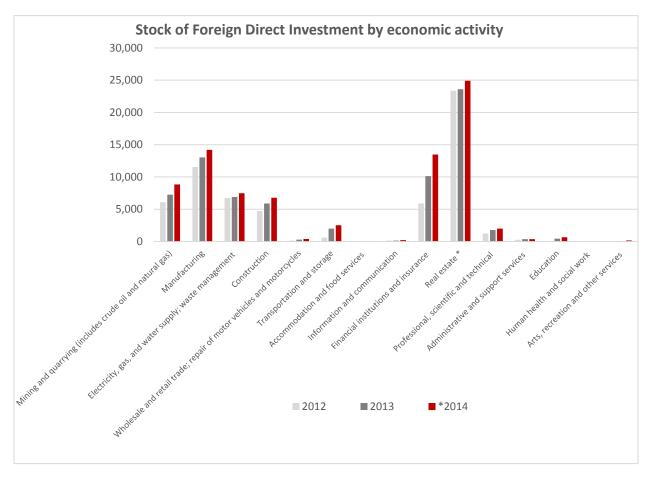
Stock of Foreign Direct Investment (FDI) by Economic Activity

The estimates of FDI in the Emirate of Abu Dhabi increased by 14.1% from AED 71,931million at the end of 2013 to AED 82,083 million at the end of 2014. Where the 'Manufacturing' activity attracted FDI worth AED 14,210 million at the end of 2014, compared with AED 13,043 million at the end of 2013, while its share of total FDI fell from 18.1% to 17.3% over the same period.

FDI in the 'Real estate' activity (including real estate sales to non-residents) amounted to AED 24,895 million or 30.3% of total FDI at the end of 2014 compared with AED 23,599 million or 32.8% of total FDI at the end of 2013.

The 'Financial institutions and insurance' activity increased from AED 10,137 million or 14.1% of total FDI at the end of 2013 to AED 13,486 million or 16.4% of total FDI at the end of 2014, with a 33% growth rate.

'Mining and quarrying' (including crude oil and natural gas) increased from AED 7,267million or 10.1% of total FDI at the end of 2013 to AED 8,838 million or 10.8% at the end of 2014. with a 21.6% growth rate.

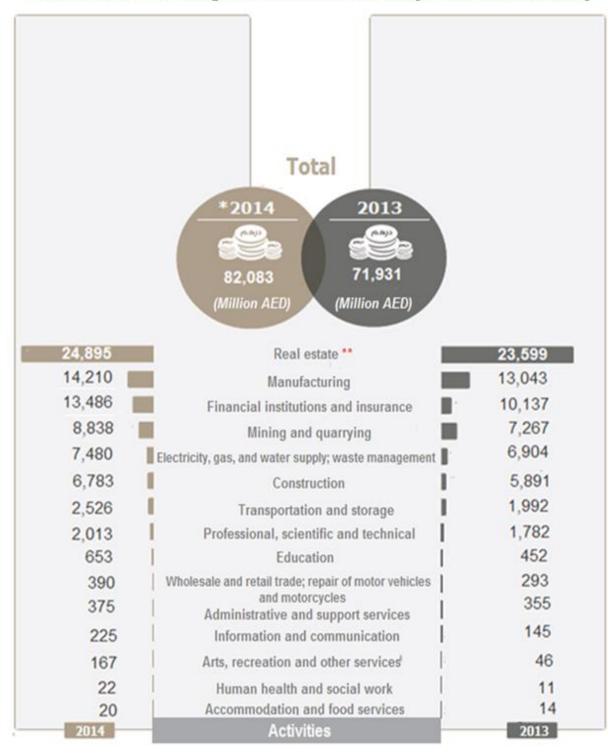


Source: Statistics Centre - Abu Dhabi

Note1: Figures may not sum to totals due to rounding

* preliminary estimates

** Includes real estate sales to non-residents



Total Stock of Foreign Direct Investment by Economic Activity

Source: Statistics Centre - Abu Dhabi

Note1: Figures may not sum to totals due to rounding

* preliminary estimates

** Includes real estate sales to non-residents

Table (1): Stock of Foreign Direct Investment by economic activity

(Million AED)

Activities	2012	2013	*2014
Total	60,898	71,931	82,083
Mining and quarrying (includes crude oil and natural gas)	6,084	7,267	8,838
Manufacturing	11,556	13,043	14,210
Electricity, gas, and water supply; waste management	6,740	6,904	7,480
Construction	4,727	5,891	6,783
Wholesale and retail trade; repair of motor vehicles and motorcycles	155	293	390
Transportation and storage	604	1,992	2,526
Accommodation and food services	22	14	20
Information and communication	154	145	225
Financial institutions and insurance	5,898	10,137	13,486
Real estate *	23,357	23,599	24,895
Professional, scientific and technical	1,227	1,782	2,013
Administrative and support services	273	355	375
Education	75	452	653
Human health and social work	21	11	22
Arts, recreation and other services	5	46	167

Note1: Figures may not sum to totals due to rounding * preliminary estimates ** Includes real estate sales to non-residents

Table (2): Change in the stock of Foreign Direct Investment by economic activity (Million AED)

Activities	2012	2013	*2014
Total	8,666	11,033	10,152
Mining and quarrying (includes crude oil and natural gas)	4,198	1,183	1,571
Manufacturing	2,376	1,487	1,167
Electricity, gas, and water supply; waste management	317	164	576
Construction	769	1,164	892
Wholesale and retail trade; repair of motor vehicles and motorcycles	7	138	97
Transportation and storage	(1,573)	1,388	534
Accommodation and food services	13	(8)	6
Information and communication	137	(9)	80
Financial institutions and insurance	(236)	4,239	3,349
Real estate *	3,123	242	1,296
Professional, scientific and technical	(84)	555	231
Administrative and support services	(240)	82	20
Education	56	377	201
Human health and social work	(172)	(10)	11
Arts, recreation and other services	(25)	41	121

Source: Statistics Centre - Abu Dhabi Note1: Figures may not sum to totals due to rounding

* preliminary estimates
** Includes real estate sales to non-residents

Table (3): Percentage distribution of FDI stock by economic activity

(%)

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Activities	2012	2013	*2014
Total	100	100	100
Mining and quarrying (includes crude oil and natural gas)	10.0	10.1	10.8
Manufacturing	19.0	18.1	17.3
Electricity, gas, and water supply; waste management	11.1	9.6	9.1
Construction	7.8	8.2	8.3
Wholesale and retail trade; repair of motor vehicles and motorcycles	0.3	0.4	0.5
Transportation and storage	1.0	2.8	3.1
Accommodation and food services	0.0	0.0	0.0
Information and communication	0.3	0.2	0.3
Financial institutions and insurance	9.7	14.1	16.4
Real estate *	38.4	32.8	30.3
Professional, scientific and technical	2.0	2.5	2.5
Administrative and support services	0.4	0.5	0.5
Education	0.1	0.6	0.8
Human health and social work	0.0	0.0	0.0
Arts, recreation and other services	0.0	0.1	0.2

Source: Statistics Centre - Abu Dhabi Note1: Figures may not sum to totals due to rounding * preliminary estimates ** Includes real estate sales to non-residents

Glossary of terms and acronyms

AED: Arab Emirates Dirham

Foreign Direct Investment (FDI): FDI is a category of international investment that reflects the objective of a resident in one economy (the direct investor) to obtain a lasting interest in an enterprise resident in another economy (the direct investment enterprise). The lasting interest implies the existence of a long-term relationship between the direct investor and the direct investment enterprise, and a significant degree of influence by the investor on the management of the enterprise.

The change in the estimated value of FDI in the Real estate and business services economic activity from the end of one reference year to the end of the next reference year reflects the change in ownership of Abu Dhabi real estate from residents to non-residents during the reference year. In the publication, the estimated value of FDI in real estate at the end of each reference year excludes the change in ownership of Abu Dhabi real estate from non-residents to residents and excludes adjustments for price changes.

Preliminary estimates: Estimates that have been calculated using only available data from sources and methods. Users of these data should be aware that preliminary estimates will be revised when primary data sources become available for that time period.

Change in the stock of Foreign Direct Investment: Is the value of the annual change in the stock of FDI compared with the previous year.

Percentage contribution: Relative importance of each activity within the total FDI compared with other activities.

More information

For more information about foreign investment and other official statistics for the Emirate of Abu Dhabi, please visit the statistics link on the SCAD website at http://www.scad.ae



